

FORM 9

NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES
(or securities convertible or exchangeable into listed securities)

Name of Listed Issuer:	Symbol(s):
EagleOne Metals Corporation (the "Issuer")	EAGL

Date: May 19, 2026 Is this an updating or amending Notice: ☐ Yes ☒ No

If yes, provide date(s) of prior Notices: Not applicable

Issued and Outstanding Securities of Issuer Prior to Issuance: 38,992,000

Pricing

Date of news release announcing proposed issuance: **See Issuer's Form 2A Listing Statement, together with prior disclosure regarding the Option Agreement and amendments thereto.**

Date of confidential request for price protection: Not applicable

Closing Market Price on Day Preceding the news release: \$0.305 or

Day preceding request for price protection: Not applicable

Closing

Number of securities to be issued: **The Issuer entered into an option agreement with Kyle Loney (the "Optionor") dated February 24, 2023, as amended January 17, 2024, December 19, 2024, June 23, 2025, December 2, 2025 and April 15, 2026 (collectively, the "Option Agreement"), pursuant to which the Optionor granted the Issuer an option to acquire a 100% interest in the Magusi West Property. Pursuant to the terms of the amended Option Agreement, the Issuer has agreed to issue 10,000 common shares (the "Shares") to the Optionor in satisfaction of its obligation due on execution of the most recent amendment to the Option Agreement.**

Issued and outstanding securities following issuance: 39,002,000 Shares

Instructions:

1. For private placements (including debt settlement), complete tables 1A and 1B in Part 1 of this form.
2. Complete Table 1A – Summary for all purchasers, excluding those identified in Item 8.
3. Complete Table 1B – Related Persons only for Related Persons
4. If shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition) please proceed to Part 2 of this form.
5. An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10 – Notice of Proposed Transaction.
6. Post the completed Form 9 to the CSE website in accordance with *Policy 6 – Distributions*. In addition, the completed form must be delivered to listings@thecse.com with an appendix that includes the information in Table 1B for ALL placees.

Part 1. Private Placement - Not applicable

Table 1A – Summary

Each jurisdiction in which purchasers reside	Number of Purchasers	Price per Security	Total dollar value (CDN\$) raised in the jurisdiction
Total number of purchasers:			
Total dollar value of distribution in all jurisdictions:			

Table 1B – Related Persons

Full Name & Municipality of Residence of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable) (CDN\$)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Payment Date	Describe relationship to Issuer

1. Total amount of funds to be raised: Not applicable
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. Not applicable
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: Not applicable
4. If securities are issued in forgiveness of indebtedness, provide details of the debt agreement(s) and/or the agreement(s) to exchange the debt for securities. Not applicable
5. Description of securities to be issued:
 - (a) Class: Not applicable
 - (b) Number: Not applicable
 - (c) Price per security: Not applicable
 - (d) Voting rights: Not applicable
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
 - (a) Number: Not applicable
 - (b) Number of securities eligible to be purchased on exercise of Warrants (or options): Not applicable
 - (c) Exercise price: Not applicable

- (d) Expiry date: **Not applicable**
7. Provide the following information if debt securities are to be issued:
- (a) Aggregate principal amount: **Not applicable**
- (b) Maturity date: **Not applicable**
- (c) Interest rate: **Not applicable**
- (d) Conversion terms: **Not applicable**
- (e) Default provisions: **Not applicable**
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): **Not applicable**
- (b) Cash: **Not applicable**
- (c) Securities: **Not applicable**
- (d) Other: **Not applicable**
- (e) Expiry date of any options, warrants, etc.: **Not applicable**
- (f) Exercise price of any options, warrants, etc.: **Not applicable**
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship: **Not applicable**
10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.). **Not applicable**
11. State whether the private placement will result in a change of control. **Not applicable**
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. **Not applicable**
13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102 Resale of Securities.

Part 2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The Shares are issued pursuant to the Option Agreement for the Magusi West Property located in Hebecourt Township, Quebec.

2. Provide details of the acquisition including the date, parties to and type of agreement (e.g.: sale, option, license, etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

The Issuer entered into the Option Agreement with the Optionor, an arm's-length party, dated February 24, 2023 and amended January 17, 2024, December 19, 2024, June 23, 2025, December 2, 2025 and April 15, 2026.

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
 - (a) Total aggregate consideration in Canadian dollars: **Aggregate consideration under the Option Agreement, as amended, consists of cash payments of US\$20,000 and CAD\$72,000 and the issuance of an aggregate of 255,000 common shares.**
 - (b) Cash: **(i) US\$20,000 on execution of the original agreement [PAID] (ii) \$2,500 on execution of the December 24 amendment [PAID]; (iii) \$1,000 by March 15, 2025 [PAID]; (iv) \$1,000 by April 15, 2025 [PAID]; (v) \$1,500 by May 15, 2025 [PAID]; (vi) an additional \$1,500 on the 15th day of each of the following months: December, 2025 [PAID], January, 2026, [PAID], February, 2026 [PAID], March, 2026, April, 2026, May, 2026, June, 2026, July, 2026, September, 2026, October, 2026 and November, 2026; (vii) an additional \$5,000 by August 15, 2026; and (viii) an additional \$45,000 by December 15, 2026**.
 - (c) Securities (including options, warrants, etc.) and dollar value: **(i) 40,000 Shares the Issuer issued to the Optionor on August 27, 2024 in satisfaction of its obligations due pursuant to the Listing of the Issuer's Shares as disclosed in the Issuer's 2A Listing Statement, [ISSUED] (ii) 5,000 Shares issuable by April 15, 2025 [ISSUED], (iii) 10,000 common shares issuable upon execution of the Fifth Amending Agreement; (iv) an additional 50,000 common shares by December 15, 2026; and (v) an additional 150,000 common shares by July 15, 2027**
 - (d) Other: **Not applicable**
 - (e) Expiry date of options, warrants, etc., if any: **Not applicable**
 - (f) Exercise price of options, warrants, etc., if any: **Not applicable**
 - (g) Work commitments: Fund exploration and development work on the Property totalling at least **\$350,000 as previously disclosed**
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation, etc.).

The Issuer and the Optionor negotiated the Option Agreement, including the agreed consideration to be paid in connection with the acquisition, at arm's-length

5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer:

Not applicable

6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities, Previously Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾
Kyle Loney	10,000	\$0.305 (deemed, based on market price immediately preceding issuance)	Not applicable	NI 45-106 2.13 [Petroleum, natural gas and mining properties]	20,000 Shares	Not Related

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired:

Due diligence completed in connection with the property acquisition. In addition, the Option Agreement contains representations and warranties to this effect from the Optionor.

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, and, if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): **Not applicable**

(b) Cash: **Not applicable**

(c) Securities: **Not applicable**

(d) Other: **Not applicable**

(e) Expiry date of any options, warrants, etc.: **Not applicable**

(f) Exercise price of any options, warrants, etc.: **Not applicable**

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. **Not applicable**

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. **Not applicable**

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The Issuer has obtained the express written consent of each applicable individual to:
 - (a) the disclosure of their information to the Exchange pursuant to this Form or otherwise pursuant to this filing; and
 - (b) the collection, use and disclosure of their information by the Exchange in the manner and for the purposes described in Appendix A or as otherwise identified by the Exchange, from time to time
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
5. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated May 19, 2026

Matthew Markin
Name of Director or Senior Officer

/s/ Matthew Markin
Signature

Chief Executive Officer and Director
Official Capacity

Appendix A

PERSONAL INFORMATION COLLECTION POLICY REGARDING FORM 9

The Canadian Securities Exchange and its subsidiaries, affiliates, regulators and agents (collectively, “CSE or the “Exchange”) collect and use the information (which may include personal or other information) which has been provided in Form 9 for the following purposes:

- To determine whether an individual is suitable to be associated with a Listed Issuer;
- To determine whether an issuer is suitable for listing;
- To determine whether allowing an issuer to be listed or allowing an individual to be associated with a Listed Issuer could give rise to investor protection concerns or could bring the Exchange into disrepute;
- To conduct enforcement proceedings;
- To ensure compliance with Exchange Requirements and applicable securities legislation; and
- To fulfil the Exchange’s obligation to regulate its marketplace.

The CSE also collects information, including personal information, from other sources, including but not limited to securities regulatory authorities, law enforcement and self-regulatory authorities, regulation service providers and their subsidiaries, affiliates, regulators and agents. The Exchange may disclose personal information to these entities or otherwise as provided by law and they may use it for their own investigations.

The Exchange may use third parties to process information or provide other administrative services. Any third party will be obliged to adhere to the security and confidentiality provisions set out in this policy.

All personal information provided to or collected by or on behalf of The Exchange and that is retained by The Exchange is kept in a secure environment. Only those employees who need to know the information for the purposes listed above are permitted access to the information or any summary thereof. Employees are instructed to keep the information confidential at all times.

Information about you that is retained by the Exchange and that you have identified as inaccurate or obsolete will be corrected or removed.

If you wish to consult your file or have any questions about this policy or our practices, please write the Chief Privacy Officer, Canadian Securities Exchange, 220 Bay Street – 9th Floor, Toronto, ON, M5J 2W4.