

MINERAL ROAD DISCOVERY INC.

May 8, 2026

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Dear Sirs:

Re: Mineral Road Discovery Inc. (the “Company”) – Private Placement

We write in connection with the Company’s non-brokered private placement of 3,000,000 units at a price of \$0.06 per unit for gross proceeds of \$180,000 (the “Offering”). Each unit consists of one common share and one share purchase warrant. Each warrant entitles the holder to purchase one additional common share at a price of \$0.08 for a term of 3 years from closing of the Offering.

The undersigned hereby confirms, on behalf of the Company, receipt of \$180,000 in connection with closing of the Offering.

The Company confirms that a resale restriction including a Hold has been imposed on all securities under the Offering in accordance with CSE Policy 6.2(7)(d).

An executed Certificate of Compliance is attached in connection with the above.

Yours truly,

MINERAL ROAD DISCOVERY INC.

/s/ Damien Reynolds

Damien Reynolds
Executive Chairman
& Interim CEO

Encl.