



April 1, 2026

Canadian Securities Exchange
9th Floor, 220 Bay Street
Toronto, ON, M5J 2W4

Dear Sirs/Mesdames:

Re: UraniumX Discovery Corp. (the "Issuer") – Issuance Pursuant to Closing of Private Placement

In compliance with section 2.7(a) of CSE Policy 6 - Distributions, the Issuer hereby confirms it has completed a first tranche closing of a non-brokered private placement financing pursuant to which a total of 6,176,471 flow through shares (each, a "**FT Share**") were issued at a price of \$0.17 per FT Shares for gross proceeds of \$1,050,000.07 (the "**Private Placement**").

The details of the closing of the Private Placement are detailed in the Issuer's CSE Form 9 - Notice of Proposed Issuance of Listed Securities dated and filed with the Canadian Securities Exchange on April 1, 2026.

Yours truly,

URANIUMX DISCOVERY CORP.

Signed: "*Kirby Renton*"

Kirby Renton
President and Director

Suite 170 - 422 Richards Street
Vancouver, British Columbia, V6B 2Z4