

FORM 11

NOTICE OF PROPOSED RESTRICTED SHARE UNIT ("RSU") GRANT OR AMENDMENT

Name of Listed Issuer: Allied Critical Metals Inc. (the "Issuer").

Trading Symbol: ACM

Date: June 1, 2026

1. New RSU's Granted:

Date of Grant: April 7, 2026 & April 29, 2026

Name of RSU Holder	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of RSUs*	Exercise Price*	Expiry Date	No. of RSUs Granted in Past 12 Months
Michael Galego	Director	Yes	500,000	n/a	April 7, 2031	1,075,000
Michael Galego	Director	Yes	1,000,000	n/a	April 29, 2031	2,075,000

*RSUs have no exercise price.

Total Number of RSU shares proposed for acceptance: 1,500,000

2. Other Presently Outstanding RSU's:

Name of RSU Holder	No. of RSUs ⁽¹⁾	Exercise Price ⁽²⁾	Original Date of Grant	Expiry Date
None				

3. Additional Information

- (a) If shareholder approval was required for the grant of RSUs (including prior approval of a RSU plan), state the date that the shareholder meeting approving the grant was or will be held.

Not applicable.

- (b) State the date of the news release announcing the grant of RSUs.

April 7, 2026 and April 29, 2026

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

172,605,630 common shares (April 7, 2026) and 173,876,963 common shares (April 29, 2026)

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to RSUs, including new RSUs, amended RSUs and other presently outstanding RSUs.

2.9% (Apr 7, 2026) and 5.75% (Apr 29, 2026)

- (e) If the new RSUs are being granted pursuant to a RSU plan, state the number of remaining shares reserved for issuance under the plan.

17,160,392 Common Shares

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

N/A

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

N/A

4. Certificate of Compliance

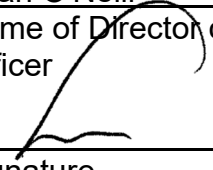
The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 11 Notice of Proposed RSU Grant or Amendment is true.

Dated: June 1, 2026.

Sean O'Neill
Name of Director or Senior
Officer


Signature

Director
Official Capacity