

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: **KO GOLD INC. (the “Issuer”)**

Trading Symbol: **KOG**

Number of Outstanding Listed Securities: **42,880,749 common shares were issued and outstanding as of April 30, 2026**

Date: **May 6, 2026 (for the month of April 2026)**

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date, and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer’s ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced, and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered, nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term “Issuer” includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

See Item 2 below for a complete overview and discussion of the Issuer's activities for the month of April 2026.

2. Provide a general overview and discussion of the activities of management.

During April 2026, management was primarily focused on preparations for the Company's annual general meeting scheduled for May 6, 2026, as well as other general corporate governance and administrative matters.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

There were no new products developed or offered during the month of April 2026.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

There were no products or services that were discontinued during the month of April 2026.

5. Describe any new business relationships entered between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

There were no new business relationships during the month of April 2026.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

There were no contracts or agreements between the Issuer, the Issuer's affiliates or third parties that expired or terminated during the month of April 2026.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from, or the disposition was to a Related Person of the Issuer and provide details of the relationship.

During the preceding month of March 2026, there were no acquisitions by the Issuer or dispositions of the Issuer's assets that occurred.

8. Describe the acquisition of new customers or loss of customers.

There were no material acquisitions of new customers or material loss of customers during the month of April 2026.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trademarks.

There were no new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trademarks during the month of April 2026.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

There were no new hirings, terminations or lay-offs during the month of April 2026.

11. Report on any labour disputes and resolutions of those disputes if applicable.

There were no labour disputes during the month of April 2026.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

There were no legal proceedings during the month of April 2026.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

During the month of April 2026, there was no indebtedness incurred or repaid by the Issuer.

14. Provide details of any securities issued and options or warrants granted.

During the month of April 2026, there were no securities issued and options or warrants granted.

15. Provide details of any loans to or by Related Persons.

There were no loans to or by Related Persons during the month of April 2026.

16. Provide details of any changes in directors, officers, or committee members.

During the month of April 2026, there were no changes in directors, officers, or committee members.

As at the date of this report, the directors and officers of the Issuer are as follows:

Gregory Isenor	President, CEO and Director
James (Jim) Henning	CFO
Paul Teniere	VP of Exploration, Director, member of the audit committee
Norman Stacey	Director, chair of the audit committee
Alvin Jackson	Director, member of the audit committee
John Anderson	Director
Leah Dionne	Corporate Secretary

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The Issuer is subject to a large number of risks and uncertainties, please see the "Risk and Uncertainties" section of the Issuer's Management Discussion & Analysis dated March 2, 2026 for the interim period ended December 31, 2025, to be read in conjunction with the Issuer's interim Financial Statements dated March 2, 2026 for the period ended December 31, 2025, and see also the "Risks and Uncertainties" section of the Issuer's Management Discussion & Analysis report dated July 28, 2025 for the fiscal year ended March 31, 2025, to be read in conjunction with the Issuer's audited Financial Statements dated July 28, 2025 for the fiscal year ended March 31, 2025; all the aforementioned reports and documents as available on SEDAR+ at www.sedarplus.ca, as well as any such further risks and uncertainties additionally noted within public documents filed by the Issuer through its Disclosure Hall on the CSE website.

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All the information in this Form 7 Monthly Progress Report is true.

Dated: May 6, 2026

Gregory Isenor
Name of Director or Senior Officer

/s/ "Gregory Isenor"
Signature

President and CEO
Official Capacity

Issuer Details Name of Issuer	For Month End	Date of Report YY/MM/DD
KO Gold Inc.	April 2026	26/05/06
Issuer Address		
Suite 802 – Sun Tower, 1550 Bedford Highway		
City/Province/Postal Code	Issuer Fax No.	Issuer Telephone No.
Bedford, Nova Scotia B4A 1E6	N/A	(902) 832-5555
Contact Name	Contact Position	Contact Telephone No.
Gregory Isenor	President & CEO	(902) 832-5555
Contact Email Address	Web Site Address	
info@kogoldnz.com	https://www.kogoldnz.com/	