



## **GoldHaven Closes Oversubscribed Financing to Advance High-Grade Tungsten Targets at Magno**

**Vancouver, British Columbia – April 28<sup>th</sup>, 2026 – GoldHaven Resources Corp.** (CSE: GOH) (OTCQB: GHVNF) (FSE: 4QS) (the “Company” or “GoldHaven”) is pleased to announce that it has closed the final tranche of its non-brokered flow-through financing (the “Flow-Through Offering”), bringing total gross proceeds to over \$2,000,000.

### **HIGHLIGHTS**

- Oversubscribed financing of approximately \$2.04 million
- Second and final tranche now closed
- Total of 7,690,117 flow-through shares issued at \$0.265
- Proceeds fully funding 2026 Magno drill program
- Targeting tungsten mineralization up to 6,550 ppm W, alongside high-grade silver values up to 2,370 g/t Ag

### **FLOW-THROUGH FINANCING**

In connection with the closing of the final tranche, the Company issued an additional 1,207,700 flow-through shares at a price of \$0.265 per share, for gross proceeds of \$320,040.

In total, the Company has issued 7,690,117 flow-through shares under the Flow-Through Offering at a price of \$0.265 per share, for aggregate gross proceeds of \$2,037,881, representing an oversubscribed financing exceeding \$2,000,000.

In connection with the closing of the final tranche, the Company paid cash finder’s fees totaling \$21,002 and issued 79,254 non-transferable finder warrants (each, a “Finder Warrant”) to a certain eligible arm’s-length finder who introduced a subscriber to the Offering. Each Finder Warrant entitles the holder to purchase one common share (a “Finder Share”) at a price of C\$0.35 per Finder Share for a period of 24 months from the date of issuance.

### **CEO COMMENTARY**

"We are very pleased to successfully close this oversubscribed financing, which provides GoldHaven with a strong treasury to execute a fully funded and highly targeted 2026 drill program at Magno," stated **Rob Birmingham, President and CEO of GoldHaven.**

"With multiple high-priority targets defined across Magno, Kuhn, and the D-Zone, including significant tungsten mineralization with values up to 6,550 ppm, we believe the upcoming drill program is well positioned to unlock the scale of this district-wide polymetallic system."

## **USE OF PROCEEDS**

Proceeds from the Flow-Through Offering will be used to incur eligible Canadian exploration expenses that will qualify as "flow-through mining expenditures" (as defined in the Income Tax Act (Canada) and will be renounced to subscribers.

Funds will be primarily directed toward advancing the Company's Magno Project, including:

- 2026 diamond drilling program targeting high-grade Ag-Pb-Zn CRD zones at Magno and D-Zone
- Follow-up drilling of tungsten-skarn mineralization at Kuhn and Dead Goat, where values up to 6,550 ppm W have been identified
- Airborne geophysical surveys to refine structural controls and intrusive targets
- 3D geological and metal zonation modelling to vector toward higher-grade zones
- Systematic follow-up of high-grade surface and historical drill results, including multiple samples exceeding 100 g/t Ag

## **REGULATORY**

All securities issued in connection with the financing are subject to a statutory hold period of four months and one day in accordance with applicable securities laws.

## **MAGNO PROJECT**

GoldHaven's Magno Project is a district-scale polymetallic exploration asset spanning approximately 37,200 hectares in the Cassiar region of northwestern British Columbia.

The project hosts a large intrusion-related hydrothermal system with multiple mineralization styles, including silver-lead-zinc carbonate replacement mineralization, tungsten-rich skarn systems, copper-bearing intrusions, and critical minerals such as indium, bismuth, and tellurium.

Property-wide geological mapping and geochemical analysis define a classic porphyry-related metal zonation pattern, supporting the interpretation of a large, vertically and laterally extensive mineral system.

## **MAGNO KEY GEOLOGICAL HIGHLIGHTS**

- Property-scale metal zonation consistent with a porphyry source system
- Stacked mineralization including porphyry, CRD, and skarn environments
- Verified high-grade Ag-Pb-Zn mineralization at Magno and D-Zone
- Confirmed widespread tungsten mineralization at Kuhn and Dead Goat
- Elevated copper within intrusive rocks supports a magmatic source
- Strong critical metal enrichment including indium values up to 334 ppm

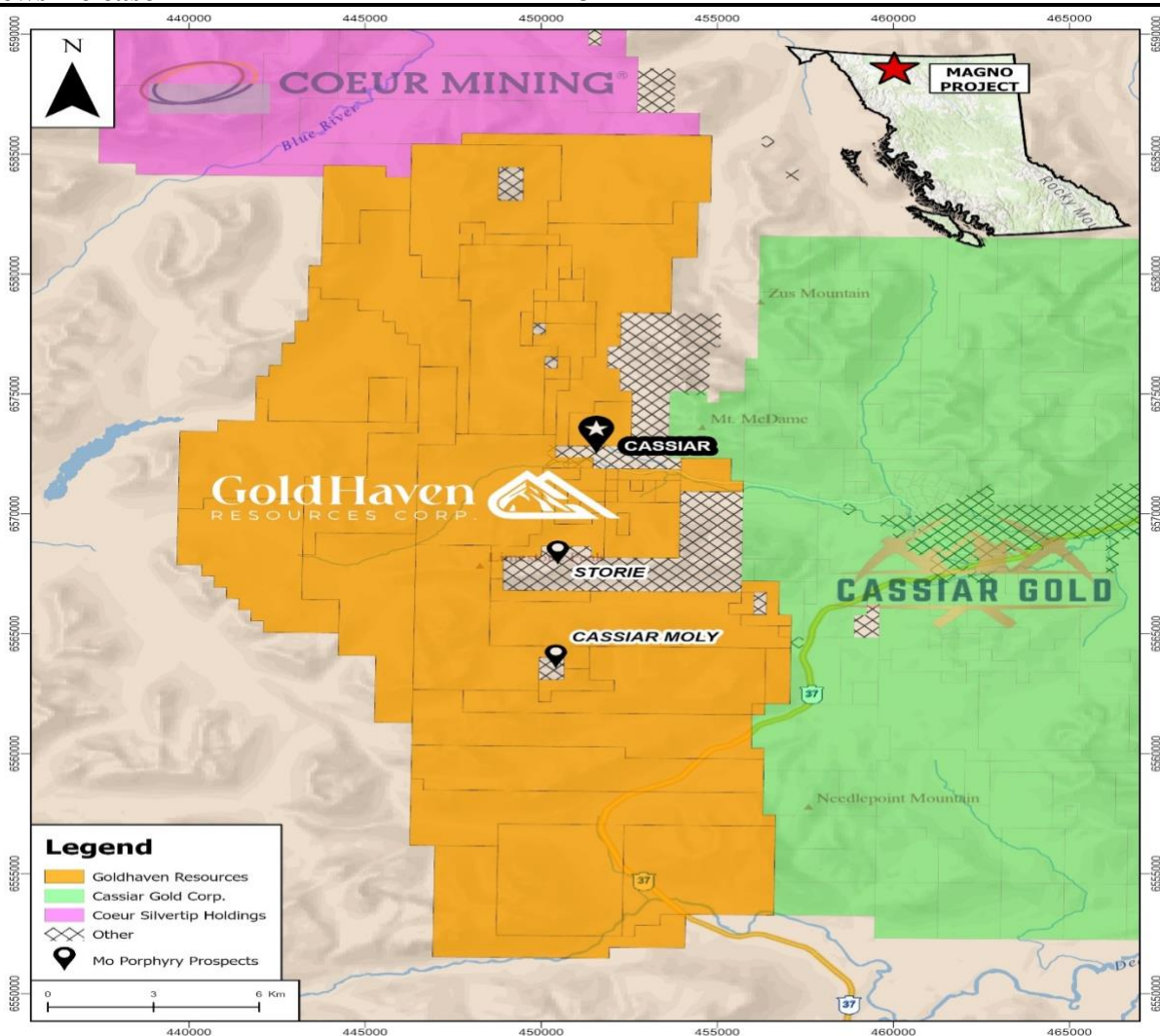


Figure 1: Magno map location with proximity to nearby companies

**About GoldHaven Resources Corp.**

GoldHaven Resources Corp. is a Canadian junior exploration Company focused on acquiring and exploring highly prospective land packages in North and South America. The Company's projects include the flagship Magno Project, a district-scale polymetallic property adjacent to the historic Cassiar mining district in British Columbia. The Three Guardsman Project, which exhibits significant potential for copper and gold-skarn mineralization. The Copeçal Gold Project, a drill-ready gold project located in Mato Grosso, Brazil with a 6km strike of anomalous gold in soil samples. Three Critical Mineral projects with extensive tenement packages totalling 123,900 hectares: Bahia South, Bahia North and Iguatu projects located in Brazil.

**On Behalf of the Board of Directors**

*Rob Birmingham, Chief Executive Officer*

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**Qualified Person:**

The technical and scientific information contained in this news release has been reviewed and approved by Raymond Wladichuk P. Geo. who is a non-independent Qualified Person as defined under NI 43-101 and a consultant of the Company.

*Neither the CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE- Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.*

***Cautionary Statements Regarding Forward Looking Information***

*This news release contains forward-looking statements and forward-looking information (collectively, "forward looking statements") within the meaning of applicable Canadian and U.S. securities legislation, including the United States Private Securities Litigation Reform Act of 1995. All statements, other than statements of historical fact, included herein including, without limitation, those listed below under the heading "Forward-Looking Statements in This News Release" are forward-looking statements. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Forward-looking statements are typically identified by words such as: "believes", "will", "expects", "anticipates", "intends", "estimates", "plans", "may", "should", "potential", "scheduled", or variations of such words and phrases and similar expressions, which, by their nature, refer to future events or results that may, could, would, might or will occur or be taken or achieved. In making the forward-looking statements in this news release, the Company has applied several material assumptions, including without limitation, that there will be investor interest in future financings, market fundamentals will result in sustained precious metals demand and prices, the receipt of any necessary permits, licenses and regulatory approvals in connection with the future exploration and development of any future projects in a timely manner, the availability of financing on suitable terms for exploration and development of future projects and the Company's ability to comply with environmental, health and safety laws.*

*The Company cautions investors that any forward-looking statements by the Company are not guarantees of future results or performance, and that actual results may differ materially from those in forward-looking statements as a result of various factors, including, operating and technical difficulties in connection with mineral exploration and development activities, actual results of exploration activities, the estimation or realization of mineral reserves and mineral resources, the inability of the Company to obtain the necessary financing required to conduct its business and affairs, as currently contemplated, , the inability of the Company to enter into definitive agreements in respect of possible Letters of Intent, the timing and amount of estimated future production, the costs of production, capital expenditures, the costs and timing of the development of new deposits, requirements for additional capital, future prices of precious metals, changes in general economic conditions, changes in the financial markets and in the demand and market price for commodities, lack of investor interest in future financings, accidents, labour disputes and other risks of the mining industry, delays in obtaining governmental approvals, permits or financing or in the completion of development or construction*

*activities, changes in laws, regulations and policies affecting mining operations, title disputes, the inability of the Company to obtain any necessary permits, consents, approvals or authorizations, including by the Exchange, the timing and possible outcome of any pending litigation, environmental issues and liabilities, and risks related to joint venture operations, and other risks and uncertainties disclosed in the Company's latest interim Management's Discussion and Analysis and filed with certain securities commissions in Canada. All of the Company's Canadian public disclosure filings may be accessed via [www.sedarplus.ca](http://www.sedarplus.ca) and readers are urged to review these materials.*

*Readers are cautioned not to place undue reliance on forward-looking statements. The Company undertakes no obligation to update any of the forward-looking statements. The Company undertakes no obligation to update any of the forward-looking statements in this news release or incorporated by reference herein, except as otherwise required by law.*

***Forward-Looking Statements in This News Release***

*The following statements in this news release constitute forward-looking information:*

- The Company believes the 2026 drill program at Magno is well positioned to unlock the scale of this district-wide polymetallic system;*
- Execution of a 2026 diamond drilling program targeting high-grade Ag-Pb-Zn CRD zones at Magno and D-Zone;*
- Follow-up drilling of tungsten-skarn mineralization at Kuhn and Dead Goat;*
- Completion of airborne geophysical surveys to refine structural controls and intrusive targets;*
- 3D geological and metal zonation modelling to vector toward higher-grade zones; and*
- Systematic follow-up of high-grade surface and historical drill results.*