

FORM 10

NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)¹

Name of Listed Issuer: Medaro Mining Corp. (the “**Issuer**”).

Trading Symbol: MEDA.

Issued and Outstanding Securities of the Issuer Prior to Transaction: 15,112,405.

Date of News Release Fully Disclosing the Transaction: April 20, 2026.

1. Transaction

1. Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The Issuer has entered into an agreement with Senergy Communications Capital Inc. (“**Senergy**”) for a two-month digital marketing extension campaign pursuant to which Synergy will provide certain services to the Issuer including digital, influencer and video marketing, native advertising in Germany, media program management and coordination, and reporting and analytics.

Senergy was originally retained for a one-month term beginning January 23, 2026, which was subsequently extended on two prior occasions. The parties have now agreed to a further two-month digital marketing extension campaign.

In consideration of the services provided by Senergy and in connection with media and advertising budget, the Company has agreed to pay CAD\$150,000 plus GST to Senergy.

Senergy and its principal and Chief Executive Officer, Aleem Fidai, are at arm’s length to the Issuer and have advised they do not own any securities in the Issuer.

¹ If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.

2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:
 - (a) Total aggregate consideration in Canadian dollars: CAD\$150,000 plus GST.
 - (b) Cash: CAD\$150,000 plus GST.
 - (c) Other: Nil.
 - (d) Work commitments: Not applicable.
3. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc.): The consideration for the services to be provided was determined by arms-length negotiation.
4. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer: Not applicable.
5. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: Not applicable.
6. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.): Not applicable.
 - (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):
 - (b) Cash:
 - (c) Other:
7. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has any other relationship with the Issuer and provide details of the relationship. Not applicable.

8. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. Not applicable.

2. Development

Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: See Item 1 above.

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3. Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Dated April 20, 2026.

Mark Ireton

Name of Director or Senior
Officer

"Mark Ireton"

Signature

Chief Executive Officer

Official Capacity