

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Tokenwell Platforms Inc. (the "Issuer").

Trading Symbol: TWEL.

Date: April 6, 2026.

1. New Options Granted:

Date of Grant: March 31, 2026.

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Arif Shivji	CFO	Yes	1,100,000	\$0.06	March 31, 2031	Nil

Total Number of optioned shares proposed for acceptance: 1,100,000 options.

2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Gurcharn Deol	62,500	\$0.35	Aug 8, 2025	Aug 8, 2028
DJ Bowen	75,000	\$0.35	Aug 8, 2025	Aug 8, 2028
Sheldon Levy	400,000	\$0.35	Aug 8, 2025	Aug 8, 2028
Timothy Burgess	1,300,000	\$0.35	Aug 8, 2025	Aug 8, 2028
Curtis Del Re	150,000	\$0.32	Aug 29, 2025	Aug 29, 2028
Darryl Irwin	75,000	\$0.32	Aug 29, 2025	Aug 29, 2028
Ibrahim Ibrahim	1,000,000	\$0.32	Aug 29, 2025	Aug 29, 2028
Timothy Burgess	1,700,000	\$0.46	Sep 30, 2025	Sep 30, 2028

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

The Issuer's omnibus equity incentive plan was approved on July 14, 2025.

- (b) State the date of the news release announcing the grant of options.

The Issuer issued a news release announcing the grant of options on March 25, 2026.

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

The total issued and outstanding shares at the date of the option grant is 61,533,092

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

9.41%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

After the option grant herein, there are 365,809 shares remaining reserved for issuance under the plan.

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

Not applicable.

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

The Issuer is currently in the process of completing its non-brokered private placement of unsecured convertible debentures for up to an aggregate principal amount of \$600,000.

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated April 6, 2026.

Timothy Burgess
Name of Director or Senior
Officer

"Timothy Burgess"
Signature

Chief Executive Officer
Official Capacity