

March 25, 2026

TO: CANADIAN SECURITIES EXCHANGE (the “CSE”)

RE: **Flow Metals Corp. — Closing of Shares for Debt — Resale Restrictions / NI 45-102 Hold Period**

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This letter confirms that Flow Metals Corp. (the “Listed Issuer”) has closed a shares for debt (the “Shares for Debt”) on March 25, 2026, consisting of **272,727** common shares (the “Shares”) issued at a price of \$0.11 per Share, extinguishing debt in the amount of \$30,000.

The Listed Issuer further confirms that all securities issued in connection with the closing of the Shares for Debt have been made subject to the required resale restrictions, including the applicable statutory four-month hold period under National Instrument 45-102 — Resale of Securities and the policies of the Canadian Securities Exchange (CSE).

Specifically:

1. the securities are subject to a four-month resale hold period expiring on July 26, 2026; and
2. the certificate(s) or DRS statement(s) representing such securities bear (or have been imprinted with) the required restrictive legend, indicating that the securities may not be traded until expiry of the statutory hold period, unless otherwise permitted under applicable securities laws.

FLOW METALS CORP.

Date: March 25, 2026

Signed: “Scott Sheldon”  
(Signature)

Scott Sheldon  
(Print Name)

President, & Director  
(Print Office)