



ROCKY SHORE IDENTIFIES HIGHER GOLD GRADES WITHIN RECENTLY ACQUIRED GOLD DEPOSITS AT ITS GOLD ANCHOR PROJECT IN NEWFOUNDLAND

TORONTO, December 16, 2025 – Rocky Shore Gold Ltd. (“Rocky Shore” or the “Company”) (CSE: RSG) is pleased to announce that ongoing data compilation at its recently optioned Mosquito Hill and recently acquired Reid gold deposits (see news releases dated December 12, 2025 and December 2, 2025) has identified thick, higher-grade gold intervals within both deposits’ mineralized envelopes from historical drill logs. Both porphyry-controlled gold deposits are at surface and are open along strike and at depth and adjoin the Company’s 100% owned Gold Anchor Project. They are strategically adjacent to Rocky Shore’s 11-kilometre-long Lane Pond Gold Target; a structurally-controlled high-grade gold target associated with the prolific Appleton Fault Corridor. The Gold Anchor Project is located within an emerging gold district in central Newfoundland, hosts the prolific Appleton Fault Corridor, two porphyry-controlled gold deposits and numerous structurally controlled untested gold targets (see maps 1 and 2).

Ken Lapierre, President and CEO of the Company, commented, “Persistent higher-grade gold intervals throughout a thick centre core at both porphyry-controlled gold deposits is a significant first step in understanding additional potential at both deposits. We will continue to release news from our ongoing compilation program throughout the coming months. Additionally, we are excited to initiate our inaugural winter drill program at our high-grade structurally-controlled Lane Pond Gold Target in Q1 2026. With gold prices near all-time highs, a strong treasury, growth potential at both porphyry-controlled gold deposits and commencement of our first drill program targeting structurally-controlled gold targets, Rocky Shore is well positioned in 2026 to continue to deliver value creation opportunities at our Gold Anchor Project.”

Mosquito Hill Gold Deposit Historical Drill Highlights include:

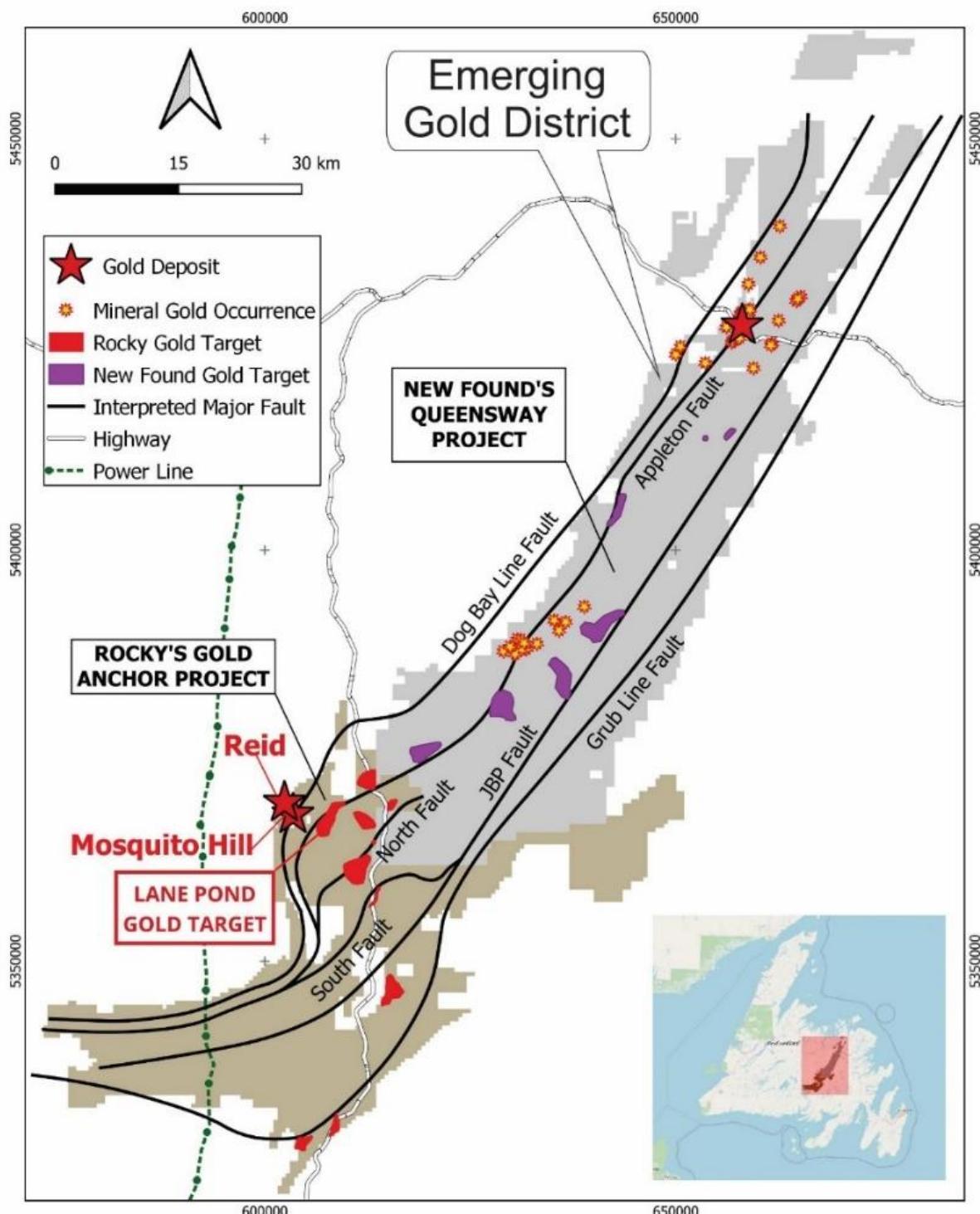
- **2.21 g/t gold over 35.00 m including 3.00 g/t gold over 5.00m (HX06-16)**
- **0.67 g/t gold over 103.35 m including 7.56 g/t gold over 1.00 m (HX07-20)**
- **0.50 g/t gold over 110.00 m including 1.52 g/t gold over 10.00 m (HX10-50)**
- **0.78 g/t gold over 68.00 m including 1.02 g/t gold over 30.00 m (HX10-47)**
- **0.46 g/t gold over 115.04 m including 1.18 g/t gold over 10.45 m (HX10-58)**
- **0.74 g/t gold over 60.60 m including 1.05 g/t gold over 25.85 m (HX10-53)**
- **0.66 g/t gold over 56.00 m including 1.54 g/t gold over 7.00 m (HX06-13)**
- **0.60 g/t gold over 57.45 m including 1.37 g/t gold over 15.80 m (HX07-22)**
- **1.68 g/t gold over 20.20 m including 4.16 g/t gold over 4.00 m (HX07-24)**
- **0.56 g/t gold over 82.50 m including 2.54 g/t gold over 3.00m (HX10-52)**
- **0.70 g/t gold over 62.00 m including 1.00 g/t gold over 24.00 m (HX10-55)**
- **1.10 g/t gold over 28.60 m including 2.27 g/t gold over 6.70 m (HX06-01)**
- **0.42 g/t gold over 73.70 m including 1.38 g/t gold over 5.00 m (HX07-23)**
- **0.65 g/t gold over 47.60 m including 2.32 g/t gold over 6.00 m (HX06-06)**

Reid Gold Deposit Historical Drill Highlights include:

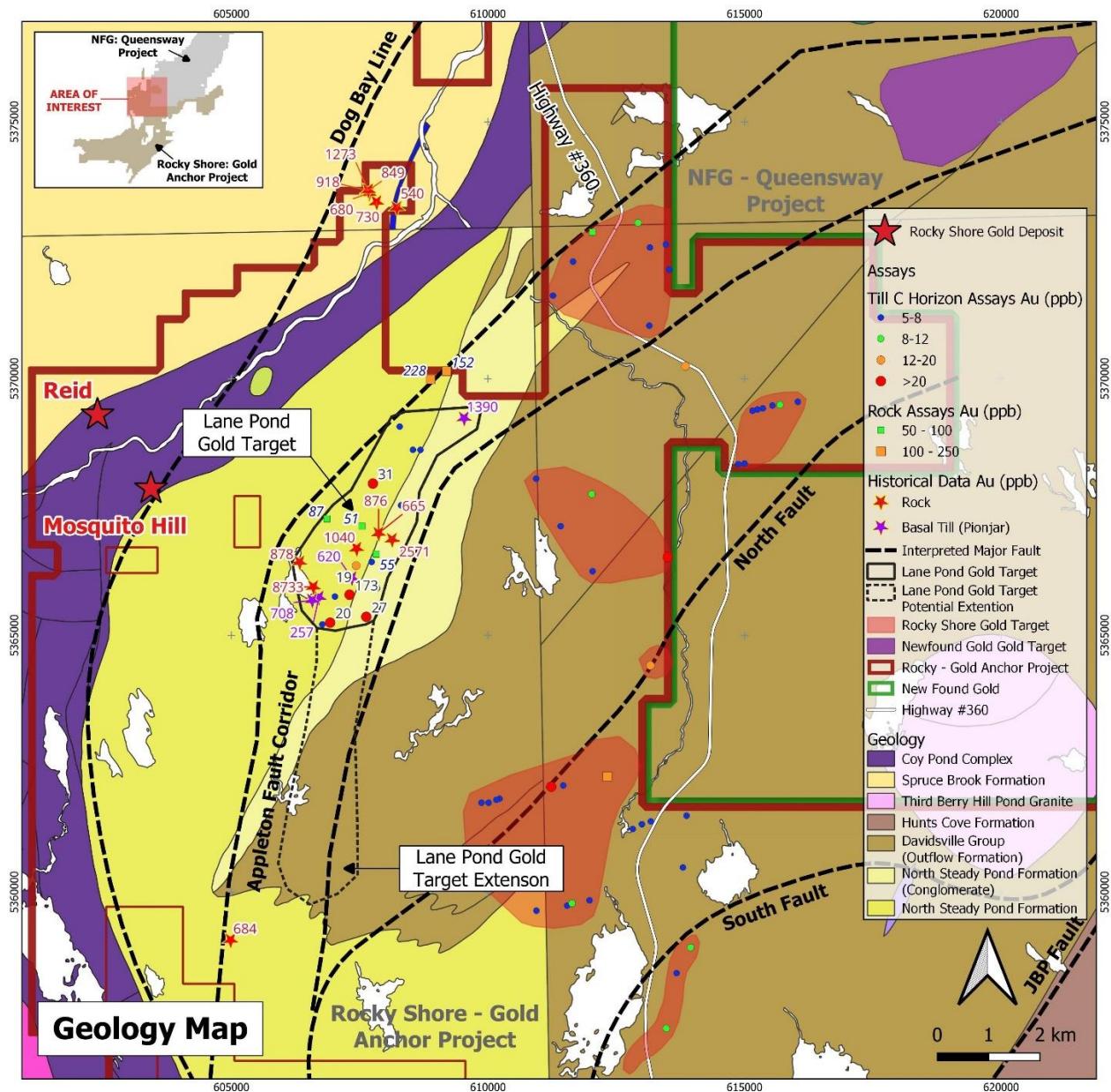
- **0.71 g/t gold over 88.04 m including 1.15 g/t gold over 36.06 m (BO-11-24)**
- **0.54 g/t gold over 101.08 m including 1.00 g/t gold over 19.75 m (BO-09-20)**
- **0.83 g/t gold over 59.80 m including 1.07 g/t gold over 15.60 m (BO-04-15)**
- **1.10 g/t gold over 41.40 m including 1.90 g/t gold over 6.00 m (BO-03-6)**
- **0.76 g/t gold over 52.10m including 1.05 g/t gold over 14.04 m (BO-09-19)**
- **1.48 g/t gold over 25.45 m including 3.62 g/t gold over 7.80 m (BO-11-25)**
- **0.96 g/t gold over 36.10 m including 2.20 g/t gold over 4.60 m (BO-03-3)**
- **1.27 g/t gold over 20.45 m including 3.89 g/t gold over 5.75 m (BO-09-17)**

- 1.60 g/t gold over 20.00 m including 2.20 g/t gold over 10.60 m (BO-03-3)

Tables 1 and 2 below outline summaries of all drill hole composites from the Mosquito Hill and Reid gold deposits. Tables 3 and 4 below contain the Mosquito Hill and Reid Gold Deposits drill hole collar coordinates.



Map 1: Emerging Gold District, Significant Claim Owners, Major Fault Lines, Gold Deposits and Gold Targets



Map 2: Gold Anchor Local Geology, Mosquito Hill and Reid Gold Deposits and Lane Pond Gold Target

HISTORICAL RESOURCES

Mosquito Hill Gold Deposit

The Mosquito Hill Gold Deposit is classified as a porphyry-controlled gold deposit. Previous owners, Golden Dory Resources Corp. and Paragon Minerals Corporation, filed a National Instrument 43-101 (“NI 43-101”) technical report in 2010 for the Mosquito Hill Zone, which disclosed the following historical resource estimates using a 0.3 g/t gold cut-off.

- **Indicated Mineral Resource: 11,180,000 tonnes @ 0.55 g/t gold = 196,257 gold ounces**
- **Inferred Mineral Resource: 38,760,000 tonnes @ 0.46 g/t gold = 569,496 gold ounces**

A qualified person has not done sufficient work to classify the historical estimates on the Mosquito Hill Gold Deposit as current mineral resources, and the Company is not treating the historical estimates as current mineral resources. Refer to additional disclosure information in the Historical Mineral Resource Estimates section below.

Reid Gold Deposit

The historical Reid Gold Deposit is classified as a porphyry-controlled gold deposit. In 2013, Golden Dory Resources Corp. filed an NI 43-101 report for the Reid Zone which disclosed the following historical mineral resource estimate using a 0.3 g/t gold cut-off.

- **Inferred Mineral Resource: 9,570,000 tonnes @ 0.56 g/t gold = 173,000 gold ounces**

A qualified person has not done sufficient work to classify the estimate on the Reid Gold Deposit as current mineral resources, and the Company is not treating the historical estimate as current mineral resource. Refer to additional disclosure information in the Historical Mineral Resource Estimates section below.

Mosquito Hill Gold Deposit Area Historical Drill Intervals

Fifty-three (53) shallow drill holes totalling 8,056.28 metres were completed within the Mosquito Hill Gold Deposit between 2006 and 2010. Drill interval summary composites are outlined in Table 1 below. Bold text represents significant drill intervals bulleted on first page of the press release. Drill intervals are down-the-hole intervals and not true thickness.

Drill Hole	From (m)	To (m)	Core Length (m)	Gold (g/t)	Deposit Name/Area
HX06-01	5.90	34.50	28.60	1.10	Mosquito Hill
including	5.90	12.60	6.70	2.27	Mosquito Hill
HX06-02	4.60	42.35	37.75	0.67	Mosquito Hill
including	4.60	12.00	7.40	1.85	Mosquito Hill
HX06-03	33.15	36.15	3.00	1.05	Mosquito Hill
HX06-04	39.25	54.05	14.80	0.43	Mosquito Hill
HX06-05	28.15	70.00	41.85	0.46	Mosquito Hill
HX06-06	27.15	74.75	47.60	0.65	Mosquito Hill
including	27.15	33.15	6.00	2.32	Mosquito Hill
HX06-07	91.40	07.30	15.90	0.42	Mosquito Hill
HX06-08	79.75	112.45	32.70	0.22	Mosquito Hill
HX06-09	85.50	95.50	10	0.73	Mosquito Hill
HX06-10	117.00	128.35	11.55	0.77	Mosquito Hill
HX06-11	96.00	115.75	19.75	0.32	Mosquito Hill
HX06-12	91.00	101.00	10.00	0.33	Mosquito Hill
HX06-13	10.00	66.00	56.00	0.66	Mosquito Hill
including	56.00	63.00	7.00	1.54	Mosquito Hill
HX06-16	115.00	150.00	35.00	2.21	Mosquito Hill
including	145.00	150.00	5.00	3.00	Mosquito Hill
HX06-19	88.00	97.50	9.50	0.26	Mosquito Hill
HX07-20	87.85	191.20	103.35	0.67	Mosquito Hill
including	139.30	140.30	1.00	7.56	Mosquito Hill
HX07-22	108.80	166.25	57.45	0.60	Mosquito Hill
including	145.50	161.30	15.80	1.37	Mosquito Hill
HX07-23	103.20	176.90	73.70	0.42	Mosquito Hill
including	103.20	108.20	5.00	1.38	Mosquito Hill
HX07-24	139.30	159.50	20.20	1.68	Mosquito Hill
including	144.30	148.30	4.00	4.16	Mosquito Hill
HX08-25	198.00	208.35	10.35	0.37	Mosquito Hill
HX08-26	174.60	202.75	28.15	0.39	Mosquito Hill
HX08-27	105.00	117.10	9.00	0.50	Mosquito Hill
HX08-28	133.00	136.00	3.00	1.23	Mosquito Hill
HX08-29	105.40	125.40	20.00	0.84	Mosquito Hill

HX08-30	42.00	48.00	6.00	0.92	Mosquito Hill
HX08-31	195.50	212.00	16.50	0.55	Mosquito Hill
HX08-32	146.48	164.00	17.52	0.38	Mosquito Hill
HX08-33	122.72	161.40	38.68	0.57	Mosquito Hill
HX08-34	123.44	133.62	10.18	0.52	Mosquito Hill
HX09-35	139.54	153.04	13.50	0.64	Mosquito Hill
HX09-37	122.05	155.85	30.80	0.51	Mosquito Hill
HX09-38	77.12	154.61	77.49	0.38	Mosquito Hill
HX09-39	37.62	142.62	44.05	0.21	Mosquito Hill
HX09-40	31.91	45.83	13.92	0.50	Mosquito Hill
HX09-41	16.46	51.00	34.54	0.31	Mosquito Hill
HX09-42	41.85	56.88	15.03	0.43	Mosquito Hill
HX09-43	51.30	58.04	6.74	0.54	Mosquito Hill
HX09-44	59.96	95.39	35.43	0.42	Mosquito Hill
HX09-45	82.43	87.63	5.20	0.75	Mosquito Hill
HX09-46	74.32	105.88	31.56	0.37	Mosquito Hill
HX10-47	77.00	145.00	68.00	0.78	Mosquito Hill
including	78.00	108.00	30.00	1.02	Mosquito Hill
HX10-48	97.41	128.00	30.59	0.64	Mosquito Hill
HX10-49	92.00	124.00	32.00	0.54	Mosquito Hill
HX10-50	91.00	201.00	110.00	0.50	Mosquito Hill
including	91.00	101.00	10.00	1.52	Mosquito Hill
HX10-51	37.45	42.47	7.72	1.16	Mosquito Hill
HX10-52	72.50	155.00	82.50	0.56	Mosquito Hill
including	102.00	120.00	18.00	1.01	Mosquito Hill
HX10-53	149.10	209.70	60.60	0.74	Mosquito Hill
including	165.50	191.35	25.85	1.05	Mosquito Hill
HX10-54	47.95	69.25	21.30	0.36	Mosquito Hill
HX10-55	212.00	274.00	62.00	0.70	Mosquito Hill
including	218.00	242.00	24.00	1.00	Mosquito Hill
HX10-56	42.00	46.13	4.13	0.66	Mosquito Hill
HX10-58	210.00	325.04	115.04	0.46	Mosquito Hill
including	210.00	220.45	10.45	1.18	Mosquito Hill
HX10-59	261.88	271.04	9.16	1.18	Mosquito Hill
HX10-60	256.94	261.80	4.86	0.63	Mosquito Hill

Table 1: Drill Hole Summary Composite Intervals for the Mosquito Hill Gold Deposit

Reid Gold Deposit Area Historical Drill Intervals

Twenty-one (21) shallow drill holes in 4,698.88 metres were completed within the Reid Gold Deposit between 2003 and 2011. Drill hole interval composites are highlighted in Table 2 below. Bold text represents significant drill intervals bulleted on first page of the press release. Drill intervals are down-the-hole intervals and not true thickness.

Drill Hole	From (m)	To (m)	Core Length (m)	Gold (g/t)	Deposit Name/Area
BO-03-1	17.60	19.20	1.60	1.87	Reid
BO-03-2	81.20	102.70	21.50	1.10	Reid
including	96.70	102.70	6.00	1.60	Reid
BO-03-3	78.80	98.80	20.00	1.60	Reid
including	82.30	93.40	10.60	2.20	Reid
and	116.10	152.20	36.10	0.96	Reid
including	143.40	148.00	4.60	2.20	Reid
BO-03-4	83.50	95.60	12.10	0.57	Reid

BO-03-5	8.10	11.00	2.90	1.10	Reid
BO-03-6	51.50	92.90	41.40	1.10	Reid
including	53.00	59.00	6.00	1.9	Reid
BO-04-15	56.30	116.10	59.80	0.83	Reid
including	78.20	110.10	31.90	1.07	Reid
and	165.40	171.50	6.10	1.74	Reid
and	226.30	227.30	1.00	6.15	Reid
BO-09-16	133.05	153.50	20.45	1.27	Reid
including	147.75	153.50	5.75	3.89	Reid
BO-09-18	59.27	63.40	4.13	1.19	Reid
BO-09-19	79.90	132.00	2.10	0.76	Reid
including	110.00	124.04	14.04	1.05	Reid
BO-09-20	17.18	118.26	101.08	0.54	Reid
including	66.80	86.55	19.75	1.00	Reid
BO-09-21	68.00	104.95	36.95	0.36	Reid
BO-09-22	122.70	143.60	20.90	0.78	Reid
BO-11-23	23.05	38.06	15.01	1.03	Reid
including	34.00	38.06	4.06	2.52	Reid
BO-11-24	15.94	103.98	88.04	0.71	Reid
including	27.94	61.00	36.06	1.15	Reid
BO-11-25	307.55	333.00	25.45	1.48	Reid
including	317.10	324.90	7.80	3.62	Reid
BO-11-26	89.00	95.07	6.07	1.05	Reid
BO-11-27	180.00	186.00	6.00	1.08	Reid
BO-11-28	36.98	44.00	7.02	0.76	Reid
BO-11-30	162.00	180.00	18.00	0.63	Reid

Table 2: Drill Hole Summary Composite Intervals for the Reid Hill Gold Deposit

The Mosquito Hill Gold Deposit drill hole collar coordinates are outlined in Table 3 below.

Drill Hole	Azimuth	Dip°	Hole Length (m)	UTM N (NAD 27)	UTM E (NAD27)
HX06-01	340	-45	57.00	5367811	604191
HX06-02	340	-70	60.20	5367811	604191
HX09-03	340	-68	166.73	5367824	604234
HX09-04	340	-70	62.79	5367284	604234
HX09-05	340	-45	81.38	5367765	604209
HX06-06	340	-70	81.08	5367765	604209
HX06-07	340	-45	124.05	5367719	604230
HX06-08	295	-45	133.20	5367719	604230
HX09-09	295	-90	128.35	5367655	604208
HX06-10	295	-45	157.01	5367655	604208
HX06-11	295	-70	124.83	5367655	604208
HX06-12	340	-45	150.57	5367579	604139
HX06-13	340	-45	186.23	5367550	603882
HX06-16	340	-45	163.68	5367389	604157
HX06-19	340	-45	212.32	5367509	603792
HX07-20	340	-45	211.28	5367333	604073
HX07-22	340	-45	207.87	5367223	604052
HX07-23	340	-45	223.11	5367634	603843
HX07-24	340	-45	191.11	5367499	604220
HX07-25	340	-45	282.55	5367324	603752
HX08-26	340	-70	224.30	5367296	604190

HX08-27	340	-70	131.00	5367441	604137
HX08-29	340	-70	191.90	5361768	604023
HX08-30	340	-70	224.00	5367085	603947
HX08-31	340	-70	266.00	5366992	603876
HX09-32	340	-70	187.50	5367470	604232
HX09-33	340	-45	172.10	5367524	604200
HX09-34	340	-45	156.06	5367506	604168
HX09-35	340	-45	158.19	5367458	604185
HX09-37	340	-45	160.63	5367441	604137
HX09-38	340	-45	154.92	5367428	604029
HX09-39	340	-45	141.73	5367475	604077
HX09-40	340	-45	141.73	5367459	604024
HX09-41	340	-45	91.40	5367506	604006
HX09-42	340	-45	86.87	5367488	603962
HX46-43	340	-45	92.96	5367471	603910
HX09-44	340	-45	118.57	5367424	603929
HX09-45	340	-45	118.70	5367442	603977
HX09-46	340	-45	152.40	5367412	604043
HX10-47	340	-55	181.50	5367359	604114
HX10-48	340	-45	214.50	5367320	604050
HX10-49	340	-45	192.10	5367307	604029
HX10-50	70	-45	276.00	5367410	604033
HX10-51	340	-45	111.30	5367618	604067
HX10-52	74	-45	208.00	5367389	603934
HX10-53	70	-45	228.70	5367245	603791
HX10-54	70	-45	119.50	5367630	603869
HX10-55	70	-45	285.10	5367214	604425
HX10-56	70	-45	86.90	5367729	603782
HX10-58	250	-70	341.50	5367137	604253
HX10-59	265	-70	346.00	5367236	604386
HX10-60	250	-70	343.00	5367082	604246

Table 3: Mosquito Hill Deposit Drill Hole Collar Coordinates

The Reid Gold Deposit drill hole collar coordinates are outlined in Table 4 below.

Drill Hole	Azimuth	Dip°	Hole Length (m)	UTM N (NAD 27)	UTM E (NAD 27)
BO-03-1	---	-90	122.00	5369188	602399
BO-03-2	---	-90	170.00	5369188	602318
BO-03-3	---	-90	165.00	5369083	602332
BO-03-04	340	-45	149.00	5369190	602499
BO-03-05	160	-50	170.00	5369037	602352
BO-03-6	---	-90	134.00	5369137	602433
BO-04-15	070	-45	261.00	5369077	602259
BO-09-16	---	-90	141.00	5369124	602453
BO-09-17	---	-90	171.60	5369098	602382
BO-09-18	---	-90	185.32	5369148	602364
BO-09-19	---	-90	185.32	5369105	602273
BO-09-20	---	-90	176.17	5369060	602291
BO-09-21	---	-90	176.17	5369014	602309
BO-09-22	---	-90	173.74	5369037	602354
BO-11-23	---	-90	227.05	5369050	602452
BO-11-24	---	-60	284.99	5369050	602452

BO-11-25	---	-60	340.46	5369012	602475
BO-11-26	250	-45	336.80	5369012	602475
BO-11-27	250	-60	373.38	5368970	602504
BO-11-28	250	-65	304.15	5369153	602486
BO-11-30	---	-60	305.14	5369007	602469

Table 4: Reid Deposit Gold Deposit Drill Hole Collar Coordinates

Assay Protocol (QA/QC)

Historical drill core samples completed over the Mosquito Hill Gold Deposit were transported to a locked warehouse facility in Bishop's Falls. Core was processed at the warehouse facility where all core samples were cut in half, assigned a unique sample number, bagged, sealed and shipped directly to Accurassay (an independent lab) prep facility in Gambo, Newfoundland. Pulps were subsequently shipped by Accurassay to the Accurassay analytical facility in Thunder Bay, Ontario, where they underwent gold analysis by fire assay with AA finish. Gold standards and blanks, provided by Canadian Laboratories Inc., were inserted into the sample stream at a rate of one gold standard for each 20 samples, and one gold blank for every 50 samples.

Historical drill core samples completed over the Reid Gold Deposit were cut in half on site, with half core samples assigned a unique number, bagged, sealed and shipped to Eastern Analytical Limited (an independent lab) to Springdale, Newfoundland. Sample preparation, gold analysis via 1 A.T. fire assay with AA finish were completed at Eastern Analytical. Gold standards and blanks were inserted into the sample stream at a rate of one standard and one blank for every 20 samples. Gold standards were provided by CDN Resource Laboratories Ltd, of Delta BC. Blank material were natural samples of barren granite sourced from Skull Hill Intrusion, located in north-central Newfoundland. Reanalysis of samples were conducted if any aberration in data were observed.

Rocky Shore highlighted the assay protocol information above from the historical NI 43-101 technical reports completed on both the Mosquito and Reid Gold Deposits.

HISTORICAL MINERAL RESOURCE ESTIMATES

For the purposes of this news release, the above referenced mineral resource estimates for: (a) the Reid Deposit in Form 43-101F1 Technical Report for the Reid Zone Resource Estimate Brady Project Grand Falls-Windsor-Buchans Electoral District NTS: 2D/5 Newfoundland and Labrador for Golden Dory Resources Corp. with an effective date of September 30, 2011 and dated August 27, 2013 prepared by Giroux Consulting and (b) the Mosquito Hill Deposit in Form 43-101F1 Technical Report for the Mosquito Hill Zone and the Reid Zone Resource Estimates Huxter-Brady Project Grand Falls-Windsor-Buchans Electoral District NTS: 2D/5 Newfoundland and Labrador for Golden Dory Resources Corp. and Paragon Minerals Corporation with an effective date of February 15, 2010 and dated November 12, 2010 prepared by Giroux Consulting are each considered by Rocky Shore to be a "historical estimate" as defined under Ni 43-101. At both deposits, no economic assessment or scoping study was completed; therefore, a range of cut off values were provided in the technical reports. The resources described above used a cut-off of 0.30 g/t gold. While the Company considers the estimates and cut-off values to be reliable, no Qualified Person of Rocky Shore has done sufficient work to classify either historical estimate as a current mineral resource of Rocky Shore, and Rocky Shore is not treating either historical estimate as a current mineral resource for the purposes of this disclosure. Among other things, significant data compilation, re-drilling, re-sampling and data verification may be required by a Qualified Person before such historical estimates can be classified as a current mineral resource. There can be no assurance that any of the historical mineral resources in whole or in part, will ever become economically viable. In addition, mineral resources are not mineral reserves and have not demonstrated economic viability. The Company is not aware of any other recent estimates prepared by Giroux Consulting or others for the Reid and Mosquito Hill. Even if classified as a current mineral resource, there is no certainty as to whether further drilling will result in any historical inferred or indicated resources being upgraded to an indicated or measured category.

QUALIFIED PERSON

Ken Lapierre, P. Geo., President and CEO of the Company, is a Qualified Person in accordance with the Canadian regulatory requirements as set out in National Instrument 43-101, has reviewed and approved the scientific and

technical information that forms the basis for the disclosure contained in this news release. The drill hole intervals and data in this release were extracted from the historical NI 43-101 technical reports on the Mosquito Hill and Reid Gold Deposits.

ABOUT ROCKY SHORE GOLD LTD.

Rocky Shore Gold is a Canadian junior exploration company targeting expansion of its two porphyry-controlled Mosquito Hill and Reid gold deposits and discovery of structurally-controlled high grade gold zones at its 100%-owned Gold Anchor Project. The project is strategically located in central Newfoundland – hosting one of Canada's most promising and underexplored gold belts. The district-scale project is the second-largest property (greater than 1,200 square kilometres) within an emerging gold district. The Gold Anchor Project is on trend to major gold discoveries and recent gold deposits northeast of the Gold Anchor Project associated with the highly prospective Appleton and JBP Faults. For more information, please visit our website at www.rockyshoregold.com.

Rocky Shore would like to acknowledge the financial support and approval of the 2025 Junior Exploration Assistance Program from the Department of Natural Resources, Government of Newfoundland and Labrador.

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Forward-Looking Information

This news release contains "forward-looking information" within the meaning of applicable Canadian securities laws. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects", or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "does not anticipate", or "believes" or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might", or "will be taken", "occur", or "be achieved". Certain information set forth in this news release may contain forward-looking information that involves substantial known and unknown risks and uncertainties, including, but not limited to, the acquisition of the optioned property, the establishment of current mineral resources, the high grade results, the assay results, the discussion of further exploration and the potential of the properties. The forward-looking information is based on reasonable assumptions and estimates of the management of the Company at the time such statements were made and is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Rocky Shore to be materially different from those expressed or implied by such forward-looking information, including risks associated with the exploration; future commodity prices; changes in regulations; political or economic developments; environmental risks; permitting timelines; capital expenditures; technical difficulties in connection with exploration activities; employee relations; the speculative nature of mineral including the risks of diminishing quantities of grades of resources, contests over title to properties, the Company's limited operating history, future capital needs and uncertainty of additional financing, and the competitive nature of the mining industry; the need for the Company to manage its future strategic plans; global economic and financial market conditions; uninsurable risks; and changes in project parameters as plans continue to be evaluated. Although Rocky Shore has attempted to identify important factors that could cause actual results to differ materially from those contained in the forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. Although the forward-looking information contained in this news release is based upon what management of the Company believes, or believed at the time, to be reasonable assumptions, Rocky Shore cannot assure shareholders that actual results will be consistent with such forward-looking information, as there may be other factors that cause results not to be as anticipated, estimated or intended. Accordingly, readers should not place undue reliance on forward-looking information. There can be no assurance that forward-looking information, or the material factors or assumptions

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