

VIRIDIAN METALS INC.

April 24, 2025

Canadian Securities Exchange

Attention: Listings

Email: listings@thecse.com

Dear Sirs and Mesdames,

The Company hereby confirms that pursuant to the agreement (the "Agreement") between the Company and ICP Securities Inc. ("ICP") dated April 24, 2024 that the Company will pay ICP an amount of \$7,500 per month plus applicable taxes for the services provided under the Agreement.

The payment of the first and last month of the Agreement is payable on signing and thereafter payments will be made on the first of each month for the term of the Agreement.

Yours very truly,

Viridian Metals Inc.

(signed) "*Sabino Di Paola*"

Per: Sabino Di Paola, CFO