



April 3, 2024

Canadian Securities Exchange
9th Floor, 220 Bay Street
Toronto, ON, M5J 2W4

Dear Sirs/Mesdames:

**Re: G2 Energy Corp. (the “Company”)
Closing of Second and Final Tranche of Private Placement of the Issuer
Closed April 3, 2024**

In compliance with section 2.7(a) of CSE Policy 6 - Distributions, the Issuer hereby confirms it has completed the first tranche of a non-brokered private placement financing (the “**Financing**”) pursuant to which it has issued an aggregate of 7,178,000 Units and issued 84,000 common shares “(the “**Common Shares**”) to certain creditors (the “**Creditors**”) in order to settle debt owed by the Issuer.

Each Unit consisted of one (1) Share in the capital of the Company and one (1) transferrable common share purchase warrant (each, a “**Warrant**”). Each Warrant entitles the holder thereof to purchase one (1) share (each, a “**Warrant Share**”) at a price of \$0.08 per Warrant Share until 5.00p.m. (Vancouver time) on or before April 3, 2026, subject to certain acceleration provisions.

As the deemed value of each Unit and each Common Share issued to the Creditors was \$0.05, the Issuer confirms the satisfaction of \$312,995.00 of debt.

The above has been disclosed in the Issuer’s CSE Form 9 - Notice of Proposed issuance of Listed Securities dated and filed with the Canadian Securities Exchange on April 3, 2024.

Yours truly,

G2 ENERGY CORP.

Signed: “*Slawomir Smulewicz*”

Slawomir Smulewicz
Chief Executive Officer

G2 Energy Corp.

Suite 430 – 744 W. Hastings Street, Vancouver BC, V6C 1A5 | T +1 778 775-4985