

**FORM 6**

**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

Pharmala Biotech Holdings Ltd. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: April 19, 2024

Signed: “Nicholas Kadysh”  
(Signature)

Nicholas Kadysh  
(Print Name)

Chief Executive Officer  
(Print Office)