

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: Delta CleanTech Inc. (the “**Issuer**”).

Trading Symbol: DELT

Number of Outstanding Listed Securities: 115,073,100

Date: April 8, 2024

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer’s ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered, nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term “Issuer” includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

During the month ended March 31, 2024, the Issuer continued to advance the roll out of the CO₂ capture business, through design and build carbon capture projects,

and engineering support, to Canadian and International markets and the expansion and accelerated growth of its subsidiary, Carbon RX Inc. (“Carbon RX”). Delta’s current carbon capture engineering project has achieved the delivery of major equipment within in the build stage. We look forward to providing full details formally announcing the project upon confidentiality requirements being lifted.

Delta has been invited by a major Canadian oil and gas company to explore decarbonization business opportunities in Canada. North America has been a focus of this month’s operations due to increasing demand for emissions reduction by oil companies due to increased carbon taxes and offsetting subsidies.

Delta is expanding its operations including:

- MethanatorRx – Methane destruction business,
- Assist Energy Solutions – thin pay zone heavy oil production,
- Delta Reclaimer - Solvent reclaimer business, and
- Carbon RX – Carbon credit sourcing and trading business.

The Carbon RX Canadian Prairies Regenerative Ag project was successfully validated by a third party and received registry approval of the project. Carbon RX successfully minted 81,175 carbon credits as a result.

Carbon RX sold carbon credits to FrontRunner Technologies for a market value of \$20 CDN/T.

2. Provide a general overview and discussion of the activities of management.

See Item 1 above.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Delta continues to advance the development of a new methane destruction unit that will destroy casing bowl methane from natural gas wells. The Methanator is expected to be installed the first week in April 2024, on a successfully qualified well. Once installed, qualifying and testing will begin.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services,

joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

N/A

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trademarks.

N/A.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

N/A

11. Report on any labour disputes and resolutions of those disputes if applicable.

N/A

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

Carbon RX secured a mandatory convertible debenture in the amount of \$100,000. The date of conversion is set as December 31, 2024, at which time, the debenture holder's loan will be converted to common shares of Carbon RX, valued at a ten percent (10%) discount to the share price at time of conversion. If Carbon RX is precluded under applicable law from issuing securities at such discount or at all, then the debenture holder retains all rights under the mandatory convertible debenture, until such securities are, in fact, issued, or the principal under the debenture, repaid.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds ⁽¹⁾
Private Placement	30,000,000	<p>On March 13, 2024, the Corporation announced upon receipt of the majority of the minority shareholders approval obtained on March 12, 2024, it had closed tranche 1 of a private placement by issuing 19,400,000 units at a price of \$0.02 per unit ("Unit"), for the gross proceeds of \$388,000. Each unit consists of one common share and one common share purchase warrant. Each Warrant entitles the holder to purchase one common share ("Warrant share") of Delta at an exercise price of \$0.05 per Warrant Share, for a period of five years. The common shares issued, and the warrant Shares are subject to a hold period under applicable securities law until July 14, 2024.</p> <p>On March 15, 2024, the Corporation announced tranche 2, the final tranche, of the private placement, by issuing an additional 10,600,000 Units for the gross proceeds of \$212,000. The common shares issued, and the Warrant Shares are subject to a hold period under applicable securities law until July 16, 2024.</p>	\$600,000

(1) State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

N/A.

16. Provide details of any changes in directors, officers or committee members.

N/A.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The trends and risks which are likely to impact the Issuer are detailed in the Issuer's Management Discussion and Analysis for the period ended September 30, 2023 dated as November 16, 2023 (the "MD&A") under the headings "Financial Instruments", "Financial Risk Management". The MD&A is available on the Issuer's SEDAR profile at www.sedar.com and on the Issuer's disclosure hall with the CSE at www.thecse.com.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated April 8, 2024

Jeffrey Allison
Name of Director or Senior
Officer

Signed "Jeffrey Allison"
Signature
President and CEO
Official Capacity

Issuer Details	For Month End	Date of Report
Name of Issuer: Delta CleanTech Inc.	March	YY/MM/DD 24/04/08
Issuer Address: 2308 Palisade Dr SW		
City/Province/Postal Code	Issuer Fax No.	Issuer Telephone No.
Calgary, AB, T2V 3V1	()	(306) 352-6132
Contact Name	Contact Position	Contact Telephone No.
Michelle Westerman	Legal Exec	(306) 596-9926

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