

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

ThreeD Capital Inc (the “Listed Issuer”) hereby certifies to CSE
[Name of Listed Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: March 22, 2024

Signed: (signed) “Matthew Davis”
(Signature)

Matthew Davis
(Print Name)

Chief Financial Officer and Corporate Secretary
(Print Office)