

FORM 7
MONTHLY PROGRESS REPORT

Name of CSE Issuer: Xtacy Therapeutics Corp. (the "Issuer" or the "Company")

Trading Symbol: XTCY

Number of Outstanding Listed Securities: 54,576,471

Number of Shares Reserved for Issuance: 3,353,890 (Warrants: 2,703,890 / Options 650,000)

Date: February 6, 2024

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Company is expanding its' MDMA research platform to pursue financing for clinical trials to include Perioperative Pain, but also Social Anxiety Disorder (SAD), Hypoactive Sexual Desire Disorder (HSDD) and Anorexia Nervosa (AN).

The Company applied for a Management Cease Trade Order (MCTO) as it missed the filing deadline of January 29,2024 to file its audited annual financial statements, accompanying management's discussion & analysis and related CEO and CFO certificates for the year ended September 30, 2023 (collectively, the "Annual Filings"). They expect to file the Annual Filings as soon as they are available.

2. Provide a general overview and discussion of the activities of management.

Management is working with its Auditors to complete the Annual Filings to satisfy and remove the MCTO.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Not applicable

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

Not applicable

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

Not applicable

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

Not applicable

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from, or the disposition was to a Related Person of the Issuer and provide details of the relationship.

Not applicable

8. Describe the acquisition of new customers or loss of customers.

Not applicable

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

Not applicable

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

Not applicable

11. Report on any labour disputes and resolutions of those disputes if applicable.

Not applicable

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

Not applicable

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

Not Applicable

14. Provide details of any securities issued and options or warrants granted.

No securities were granted or issued in January 2024.

15. Provide details of any loans to or by Related Persons.

Not applicable.

16. Provide details of any changes in directors, officers or committee members.

Not applicable.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The trends and risks which are likely to impact the Issuer are detailed in the Issuer's Management Discussion and Analysis (the "MD&A") under the headings "Financial Instruments and Risk Management" and "Risks and Uncertainties". The MD&A is available on the Issuer's SEDAR+ profile at www.sedarplus.ca and on the Issuer's disclosure hall with the CSE at www.thecse.com.

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were/is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: February 6, 2024.

Meris Kott
Name of Director or Senior Officer

"Meris Kott"
Signature
CEO
Official Capacity

Issuer Details		For Month End	Date of Report
Name of Issuer			YY/MM/D
Xtacy Therapeutics Corp.		January 31, 2024	2024/02/06
Issuer Address			
#1100-1111 Melville Street			
City/Province/Postal Code		Issuer Fax No.	Issuer Telephone No.
Vancouver BC V6E3V6			604.484.0355
Contact Name		Contact Position	Contact Telephone No.
Meris Kott		CEO - Director	604.484.0355
Contact Email Address		Web Site Address	
meriskott@icloud.com		www.xtacytherapeutics.com	