



December 20, 2023

**Canadian Securities Exchange**

Senit via online portal to: [listings@thecse.com](mailto:listings@thecse.com)

**Re: C2C Gold Corp. (the "Company")  
Private Placement Confirmation of Closing**

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Dear Sirs/Mesdames:

The Company hereby confirms that on December 20, 2023 it has closed a private placement of 23,750,000 units ("**Units**") of the Company at a price of \$0.04/Unit and has received gross proceeds of \$950,000. Each Unit is comprised of one common share in the capital of the Company (a "**Common Share**") and one-half of one Common Share purchase warrant (each whole warrant a "**Warrant**"). Each Warrant entitles the holder to purchase one Common Share at an exercise price of \$0.06 per Common Share for a period of two years from the closing date of the Offering.

The Company has issued 23,750,000 fully paid and non-assessable Common Shares, 11,875,000 Warrants exercisable at \$0.06/Common Share expiring two years from the closing date and 1,225,000 finder's warrants, each exercisable into one Common Share at an exercise price of \$0.06 per finder's warrant for a period of two years from the date of issuance. The Company has also paid \$50,400 in finders' fees.

Sincerely,

**C2C GOLD CORP.**

  
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Christopher Huggins  
CEO