

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

ImagineAR Inc. (the “Listed Issuer”) hereby certifies to CSE
[Name of Listed Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: May 29, 2023

Signed: /s/ “Alen Paul Silverstieen”
(Signature)

Alen Paul Silverstieen
(Print Name)

CEO & Director
(Print Office)