



FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Metalite Resources Inc. (the “**Listed Issuer**”) hereby certifies to the CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: December 15, 2023

Signed: “David Melling”
(Signature)

David Melling
(Print Name)

Chief Executive Officer
(Print Office)