



EXPLOITS
DISCOVERY CORP

December 8, 2023

CANADIAN SECURITIES EXCHANGE
220 BAY STREET, 9TH FLOOR
TORONTO, ON M5J 2W4

Dear Sirs/Mesdames:

Re: Private Placement of 21,314,809 Flow Through Shares at a price of \$0.11 per Flow Through Share

With respect to the non-brokered private placement of 21,314,809 of Exploits Discovery Corp. which closed on November 8th and December 7th, 2023, we hereby confirm receipt of gross subscription proceeds of \$2,344,629.

Yours truly,

EXPLOITS DISCOVERY CORP.

Fiona Fitzmaurice

Fiona Fitzmaurice
Chief Financial Officer