

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT/RSU OR AMENDMENT

Name of Listed Issuer: Generative AI Solutions Inc. (the "Issuer").

Trading Symbol: AICO

Date: December 13, 2023

1. New Options/Restricted Share Units (RSUs) Granted:

Date of Grant: December 12, 2023

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Options/ RSUs	Exercise Price (\$)	Expiry Date	No. of Options/ RSUs Granted in Past 12 Months
Jordan Crockett	Director	Yes	500,000 options	0.22	12/12/2028	Nil

Total Number of Options/RSUs proposed for acceptance: 500,000 options

2. Other Presently Outstanding Options/RSUs:

Name of Optionee	No. of Options/RSUs ⁽¹⁾	Exercise Price	Original Date of Grant (mm-dd-yyyy)	Expiry Date (mm-dd-yyyy)
Devin Tsungen Huan	133 Options	0.16	03/15/2019	03/15/2024
Miroslav Kuzmanovic	267 Options	0.16	03/15/2019	03/15/2024
Stefan Lindham	3,333 Options	0.10	01/15/2021	01/15/2026
Marco Sifani	3,333 Options	0.10	01/15/2021	01/15/2026
Daniel Chen	6,667 Options	0.10	03/30/2021	03/30/2026
Jason Sonshine	2,500 Options	0.10	03/30/2021	03/30/2026
Christopher Tepr	13,333 Options	0.56	11/01/2021	11/01/2026
Aaron Bowden	1,500,000 Options	0.15	04/17/2023	04/17/2028
Emily Davis	100,000 Options	0.15	04/17/2023	04/17/2028
Lisa Thompson	100,000 Options	0.15	04/17/2023	04/17/2028
Metachain Holdings Inc.	800,000 Options	0.15	04/17/2023	04/17/2028
Paul Ciullo	750,000 Options	0.15	04/17/2023	04/17/2028
Patrick Gray	1,500,000 Options	0.15	04/17/2023	04/17/2028

⁽¹⁾ Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options/RSUs (including prior approval of an option plan), state the date that the shareholder meeting approving the grant was or will be held.

N/A

- (b) State the date of the news release announcing the grant of options/RSUs.

December 13, 2023

4. State the total issued and outstanding share capital at the date of grant or amendment.

71,532,402

- (a) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to options/RSUs, including new options/RSUs, amended options/RSUs and other presently outstanding options/RSUs.

7.38% (fully diluted basis)

- (b) If the new options/RSUs are being granted pursuant to an option plan, state the number of remaining shares reserved for issuance under the plan.

5,279,567 options remaining

- (c) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

N/A

- (d) Describe the particulars of any proposed material changes in the affairs of the Issuer.

None

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated December 13, 2023.

Ryan Selby
Name of Director or Senior Officer

"Ryan Selby"

Signature

CEO
Official Capacity