FORM 5  
  
QUARTERLY LISTING STATEMENT

Name of Listed Issuer: Element79 Gold Corp.\_\_\_\_\_ (the “Issuer”).

Trading Symbol: ELEM

This Quarterly Listing Statement must be posted on or before the day on which the Issuer’s unaudited interim financial statements are to be filed under the *Securities* Act, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer’s first, second and third fiscal quarters. This statement is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the Exchange website.

**General Instructions**

1. Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
2. The term “Issuer” includes the Listed Issuer and any of its subsidiaries.
3. Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

# There are three schedules which must be attached to this report as follows:

# SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

# SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. **Related party transactions**

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

1. A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.

* Konstantin Lichtenwald, Director
* Lichtenwald Professional Corp., a company controlled by Konstantin Lichtenwald
* Neil Pettigrew, Director
* Fladgate Exploration Consulting Corp., a company controlled by Neil Pettigrew
* Shane Williams, Director
* Antonios Maragakis, Director and COO
* James Tworek, CEO
* Stack Asset Management, a company controlled by James Tworek
* Heidi Gutte, CFO

1. A description of the transaction(s), including those for which no amount has been recorded.

* Lichtenwald Professional Corporation: $12,500 monthly for consulting fees and $2,000 for director fees
* Neil Pettigrew: $2,000 monthly for director fees
* Shane Williams: $2,000 monthly for director fees
* Antonios Maragakis: $2,000 monthly for director fees and $10,000 for management fees
* Stack Asset Management: $10,000 monthly for management fees
* Fees were accrued, but not paid for the most recent quarter
* Stack Asset Management and Heidi Gutte have been paying expenses on the Company’s behalf, and were reimbursed partially for those expenses

1. The recorded amount of the transactions classified by financial statement category.

* This information is included in the financial statement filed on SEDAR on February 9th 2023.

1. The amounts due to or from Related Persons and the terms and conditions relating thereto.

* See financial statement filed on SEDAR on February 9th 2023.

1. Contractual obligations with Related Persons, separate from other contractual obligations.

* See answers in (b)

1. Contingencies involving Related Persons, separate from other contingencies.

* none

1. **Summary of securities issued and options granted during the period.**

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

1. summary of securities issued during the period:

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Date of Issue** | **Type of Security (common shares, convertible debentures, etc.)** | **Type of Issue (private placement, public offering, exercise of warrants, etc.)** | Number | **Price** | **Total Proceeds** | **Type of Consideration (cash, property, etc.)** | **Describe relationship of Person with Issuer (indicate if Related Person)** | **Commission Paid** |
| Sept 16, 2022 | Common shares | Shares for debt | 319,552 | 0.389 | 124,266.69 | debt | Consultant | no |
| Sept 16, 2022 | Common shares | Shares for debt | 25,000 | 0.20 | 5,000 | Debt | Consultant – RP | no |
| Sept 16, 2022 | Common shares | Shares for debt | 300,000 | 0.20 | 60,000 | Debt | Consultant | No |
| Sept 16, 2022 | Common shares | Shares for debt | 10,000 | 0.19 | 1,900 | Debt | Consultant | No |
| Sept 22, 2022 | Common shares | Shares for debt | 4,700,000 | 0.20 | 940,000 | Shares previously subscribed | Financing partner | No |
| Sept 26, 2022 | Common shares | Shares for debt | 1,000,000 | 0.76 | 760,000 | Debt | Consultant | No |
| Oct 26, 2022 | Common shares | Shares for debt | 343,097 | 0.115 | 39,456.24 | Debt | Consultant | No |
| Oct 26, 2022 | Common shares | Shares for debt | 410,869 | 0.115 | 47,250 | Debt | CEO – RP | No |
| Oct 26, 2022 | Common shares | Shares for debt | 572,744 | 0.115 | 65,865 | Debt | Consultant | No |
| Oct 26, 2022 | Common shares | Shares for debt | 640,000 | 0.125 | 80,000 | Debt | Marketing consultant | No |
| Oct 26, 2022 | Common shares | Shares for debt | 852,173 | 0.115 | 98,000 | Debt | Consultant | No |
| Oct 26, 2022 | Common shares | Shares for debt | 130,434 | 0.115 | 15,000 | Debt | Consultant – RP | No |
| Oct 26, 2022 | Common shares | Shares for debt | 63,166 | 0.115 | 7,264.13 | Debt | Consultant – RP | No |
| Oct 26, 2022 | Common shares | Shares for debt | 300,000 | 0.115 | 34,500 | Debt | Director – RP | No |
|  |  |  |  |  |  |  |  |  |

1. summary of options granted during the period,

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Date | **Number** | **Name of Optionee**  **if Related Person**  **and relationship** | **Generic description of other Optionees** | **Exercise Price** | **Expiry Date** | **Market Price on date of Grant** |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |

1. **Summary of securities as at the end of the reporting period.**

Provide the following information in tabular format as at the end of the reporting period:

1. description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

* common shares only, no dividends, no par value

1. number and recorded value for shares issued and outstanding,

* 83,119,895 common shares

1. description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

* see financial statements filed on SEDAR on February 9th 2023.

1. number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

* See financial statements filed on SEDAR on February 9th 2023.

1. **List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.**

* **Neil Pettigrew, Director**
* **Shane Williams, Director**
* **Antionios Maragakis, Director and COO**
* **James Tworek, CEO**
* **Heidi Gutte, CFO**

**SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS**

Provide Interim MD&A if required by applicable securities legislation.

**Certificate Of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated February 9, 2023\_ .

Heidi Gutte   
Name of Director or Senior Officer

Signature

CFO   
Official Capacity

|  |  |  |
| --- | --- | --- |
| ***Issuer Details***  Name of Issuer  Element79 Gold Corp. | For Quarter Ended  November 30, 2022 | Date of Report  YY/MM/D  23/02/09 |
| Issuer Address  230 – 997 Seymour Street | | |
| City/Province/Postal Code  Vancouver, BC V6B 3M1 | Issuer Fax No.  ( ) | Issuer Telephone No.  ( ) |
| Contact Name  Heidi Gutte | Contact Position  CFO | Contact Telephone No.  604-351-9171 |
| Contact Email Address  heidigutte@element79.gold | Web Site Address  www.element79.gold | |