

# FORM 7

**MONTHLY PROGRESS REPORT**

Name of CNSX Issuer: ePlay Digital Inc. (the “Company”).

Trading Symbol: **EPY**

Number of Outstanding Listed Securities  **98,965,819 common shares**

Number of Shares Reserved for Issuance:**18,175,000**

Date:  **February 6, 2022**

## Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive, disclose this fact.

**The Company had no new developments to report in January.**

1. Provide a general overview and discussion of the activities of management.

**Management continues to pursue new business opportunities with partners who can benefit from the Company’s award-winning Real-Time 3D (RT3D) and Augmented Reality (AR) Sports technology.**

1. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Not Applicable

1. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

Not Applicable

1. Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**Not Applicable**

1. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer’s affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**Not Applicable**

1. Describe any acquisitions by the Issuer or dispositions of the Issuer’s assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

**Not applicable**

1. Describe the acquisition of new customers or loss of customers.

**Not applicable**

1. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

**Not applicable**

1. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

**Not applicable**

1. Report on any labour disputes and resolutions of those disputes if applicable.

**Not applicable**

1. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**Not applicable**

1. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**Not applicable**

1. Provide details of any securities issued and options or warrants granted.

**Not applicable**

1. Provide details of any loans to or by Related Persons.

**Not applicable**

1. Provide details of any changes in directors, officers or committee members.

**Not Applicable**

1. Discuss any trends which are likely to impact the Issuer including trends in the Issuer’s market(s) or political/regulatory trends.

The trends and risks which are likely to impact the Issuer are detailed in the Issuer’s Financial Statements under the headings “Financial Instruments”, “Risks” and “Risks and Uncertainties”. The MD&A is available on the Issuer’s SEDAR profile at [www.sedar.com](http://www.sedar.com) and on the Issuer’s disclosure hall with the CSE at www.thecse.com.

## Certificate Of Compliance

### The undersigned hereby certifies that:

* 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
	2. To the best of the undersigned’s knowledge and belief, as of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
	3. The undersigned hereby certifies to CNSX that, to the best of the undersigned’s knowledge and belief, the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
	4. To the best of the undersigned’s knowledge and belief, all of the information in this Form 7 Monthly Progress Report is true.

Date February 6, 2023

Dong Shim

### Name of Director or Senior Officer

cs // “Dong Shim” //

Signature

### CFO

Official Capacity

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| **Issuer Details**Name of Issuer**ePlay Digital Inc.** | For Month End**January 2023** | Date of Report YY/MM/DD**23/02/06** |
| Issuer Address**2464 246 Stewart Green SW** |
| City/Province/Postal Code**Calgary, Alberta T3H 3C8** | Issuer Fax No. | Issuer Telephone No.**403-775-9475** |
| Contact Name**Dong Shim** | Contact Position**CFO** | Contact Telephone**403-775-9475** |
| Contact Email Addressinfo@eplaydigital.com | Web Site Address[www.eplaydigital.com](http://www.eplaydigital.com/) |