

## FORM 7

### MONTHLY PROGRESS REPORT

Name of Listed Issuer: United Lithium Corp. (the "Issuer")

Trading Symbol: ULTH

Number of Outstanding Listed Securities: 73,014,794 (as at September 30, 2022)

Date: October 4, 2022

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

#### **General Instructions**

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

#### **Report on Business**

- 1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.**

*The Issuer is an exploration and development company energized by the global demand for lithium. The Issuer is targeting lithium projects in politically safe jurisdictions with advanced infrastructure that allows for rapid and cost-effective exploration, development, and production opportunities.*

Global Outbreak of COVID-19 Disclosure: The actual and threatened spread of the virus globally has had a material adverse effect on the regional economies in which the Issuer operates and could continue to result in negative impacts on the stock market, including trading prices of the Issuer's shares, and the ability to raise capital and could impact the Issuer's operations.

During the month of September 2022, the Issuer actively continued general and corporate operations.

## 2. Provide a general overview and discussion of the activities of management.

During the month of September 2022, management continued to support and control the Issuer's business activities and develop the Issuer's business.

In addition, management of the Issuer discussed holding the Issuer's annual general meeting of shareholders and settled on a date of December 7, 2022.

On September 14, 2022, the Issuer announced by the way of news release that drilling has commenced at the Kietyönmäki lithium project ("Kietyönmäki" or the "project") in Finland. A first stage 10 hole drill program is planned, with holes averaging 100m in length. The aim of the drill program is to confirm current geological knowledge of the project as well as to provide enough geological data to model a mineralized body exceeding 500,000 tonnes with a grade of greater than 1% Li<sub>2</sub>O. If drill results are encouraging, a follow up drill program of 400 m can be commenced. The immediate surrounding of the Kietyönmäki Li-pegmatite will be further explored with a bedrock surface sampling program of 250 sample points.

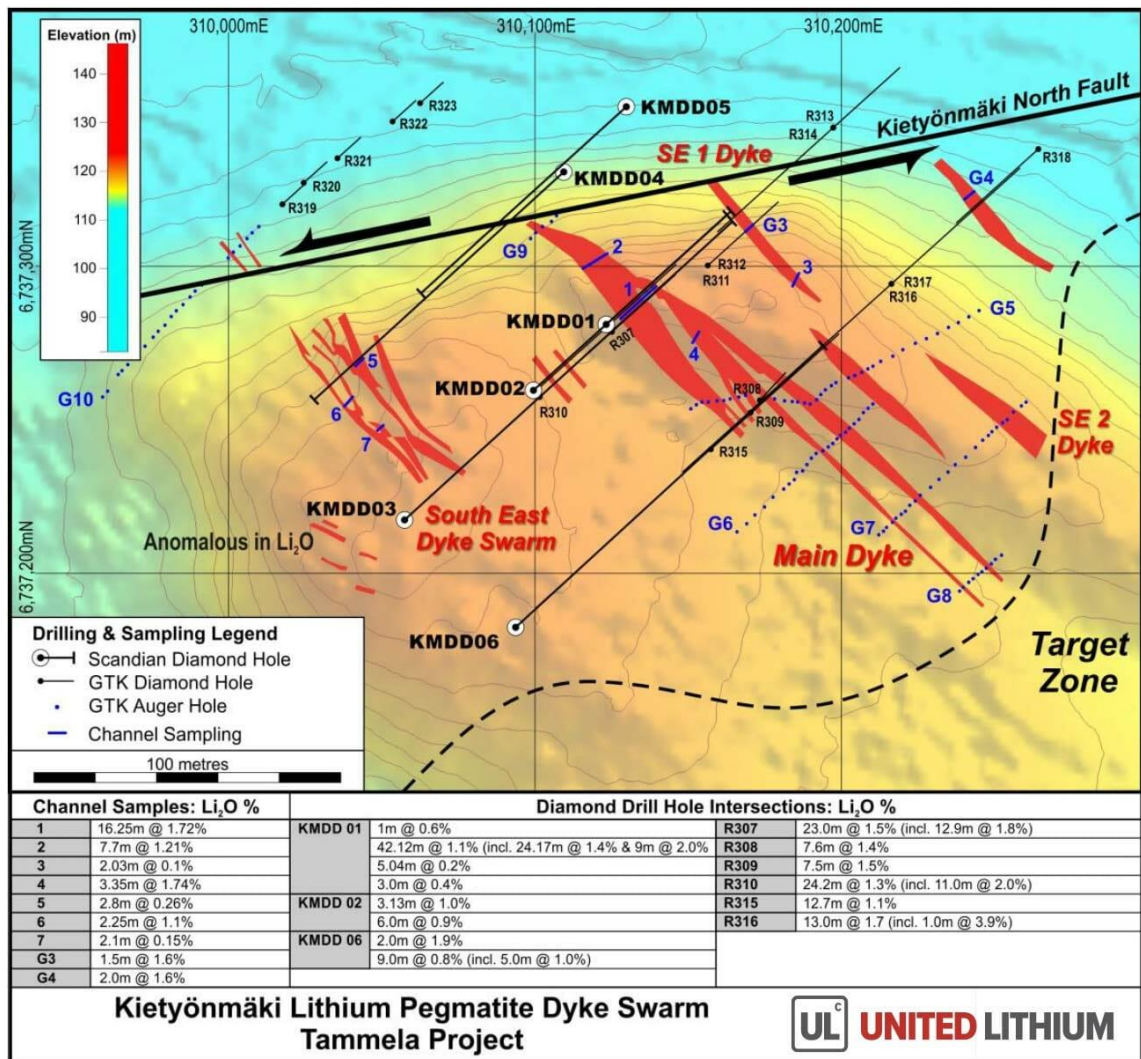


Figure 1: Previous drilling and sampling in the area of the Main Dyke of the Kietyönmäki lithium project



The Issuer also is pleased to announce that it has added an additional 535 hectares to the Kietyönmäki lithium project. This brings the total land area to 900 hectares for the project.

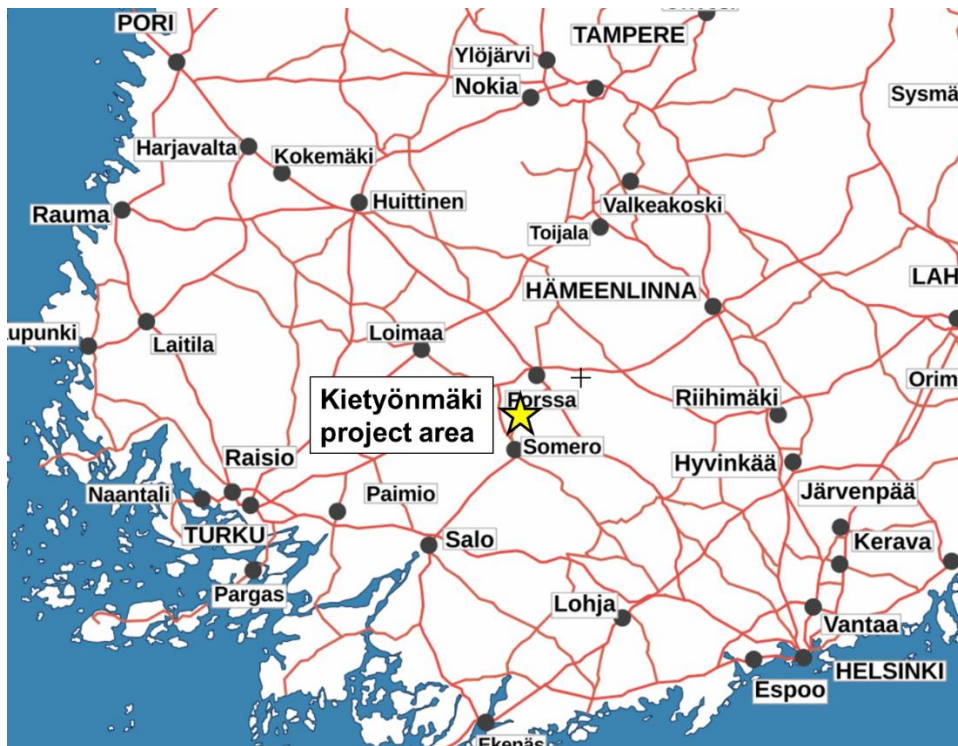


Figure 2 Location of the Kietyönmäki project area

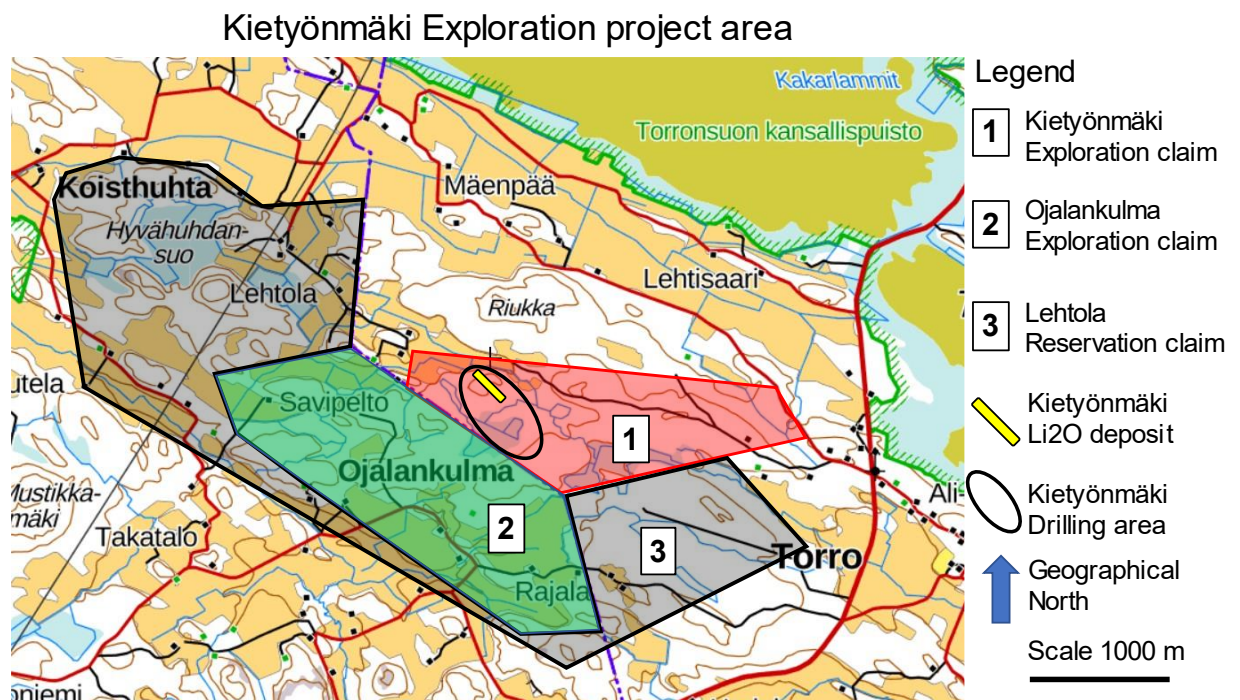


Figure 3 Kietyönmäki Exploration claims and reservation



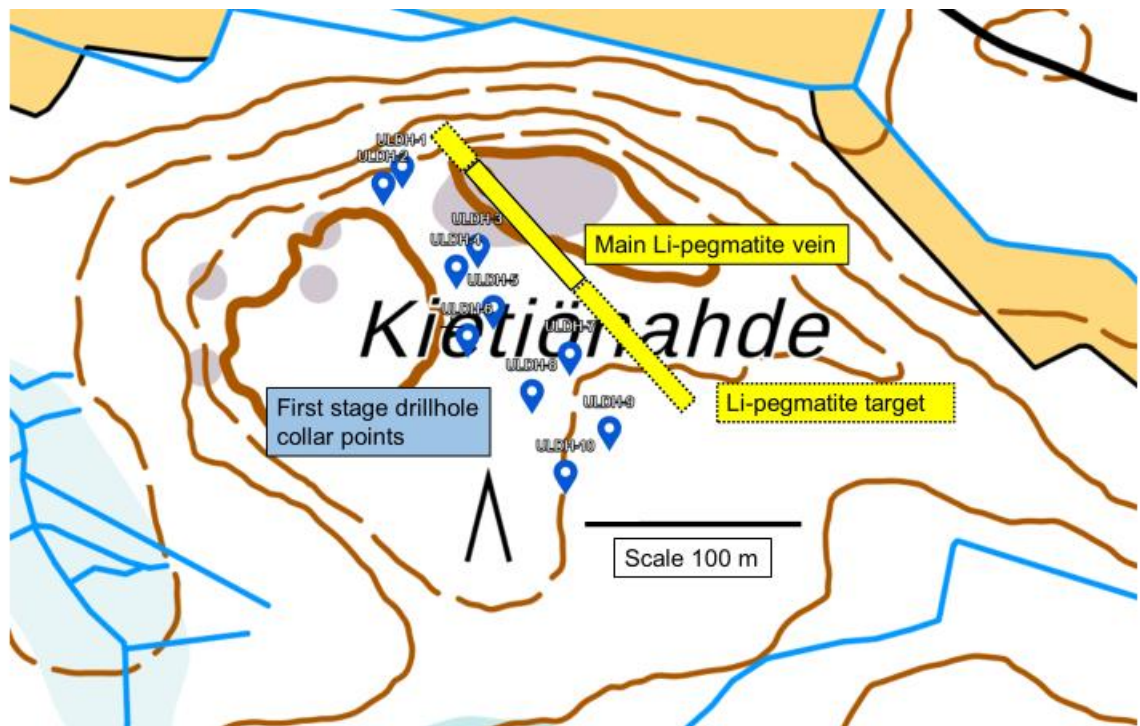


Figure 4 Planned drillhole collar points

During recent field work completed at Kietiyönmäki, 45 bedrock and boulders samples have been selected for analysis. Results will be reported once completed.



Figure 5 Very local pegmatite boulder



*Figure 6 Pegmatite cutting through host rock amphibolite at the Kietyönmäki lithium project*

The Issuer is active on multiple high potential lithium projects in both Europe and North America, with a view to being a long-term sustainable supplier of lithium to the rapidly growing lithium-ion battery market.

Mark Saxon (FAusMM), Technical Advisor to the Issuer, is a qualified person as defined by National Instrument 43-101 (Standards of Disclosure or Mineral Projects) and has prepared or reviewed the scientific and technical information in this press release.

On September 23, 2022, the Issuer filed a Notice of Meeting and Record Date (the “**NOMARD**”) in connection with its annual general meeting of shareholders being held December 7, 2022.

On September 28, 2022, the Issuer announced by the way of news release that it has received communication from the US Bureau of Land Management (“BLM”) confirming the validity of 508 unpatented lode mining claims in the vicinity of Custer, South Dakota, covering an area of nearly 16 sq. miles (40 sq km). This area is recognized for historical mining of Lithium-Cesium-Tantalum (“LCT”) pegmatites, particularly during and following World War II, and was the second largest producer of beryllium in the US at that time.

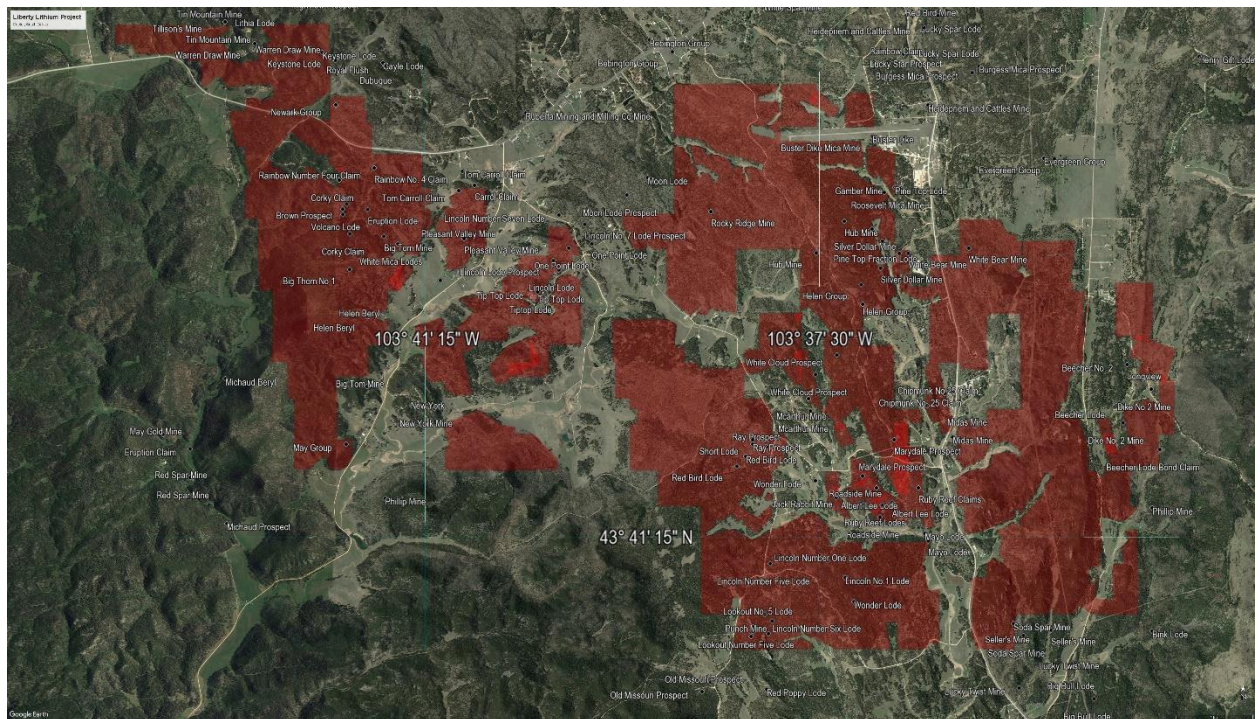
United Lithium recognized the past history of production in the Black Hills pegmatite province, evaluated the opportunity, and determined that a high probability remains for the discovery of extensions of previously mined high-grade lithium-bearing pegmatites and new discoveries. Currently there are several pegmatites in the region that are quarried privately to produce high quality feldspar, mica and quartz products.



When unpatented mining claims are staked in the US, especially in areas where land acquisition is competitive, the BLM reviews the timing, staking procedures and proper filing of claim notices to recognize the validity of the mining claims. This process was completed by the BLM for the blocks of claims illustrated in Figure 1. Areas within the outer boundary of claims that are shown not to be staked in Figure 1 are largely private property holdings which are unavailable for staking.

## Regional Rock Chip Geochemical Sampling

Contemporaneously with claim staking, 226 rock chip samples were collected from some of the outcropping pegmatite bodies across the claim block. The results of the sampling identified areas of high lithium (Li), beryllium (Be), tin (Sn) and caesium (Cs). Plotting of assay results for key elements suggests a zoning pattern in which three domains are emerging: a central Li-Be-Sn zone, flanked by a Be-Li Zone and a K-Cs+/- Li zone, with definite areas of overlap. Of interest, the historical Helen Beryl Mine (Figures 3, 4 and 5), the Tip Top Mine, Tin Mountain Mine and the Lithia Lode are highlighted, but new targets were also identified that require greater delineation and priority follow-up. The emerging pattern is present in Figure 2.



*Figure 7 Liberty Lithium Project, Custer South Dakota, BLM adjudicated claims and historical mines*



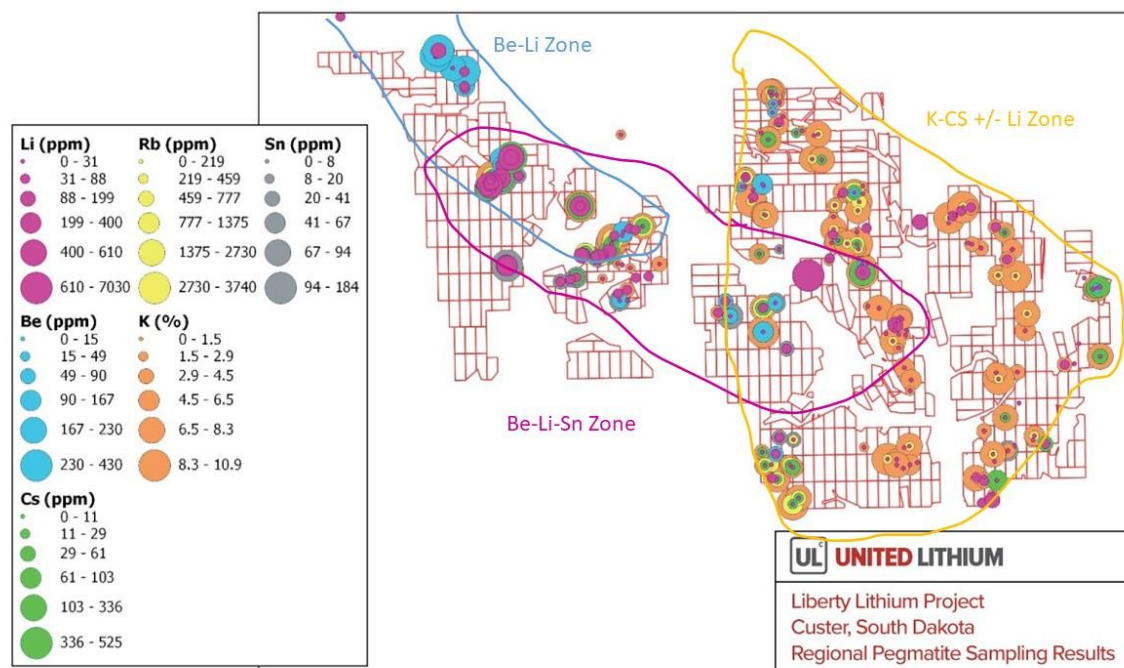
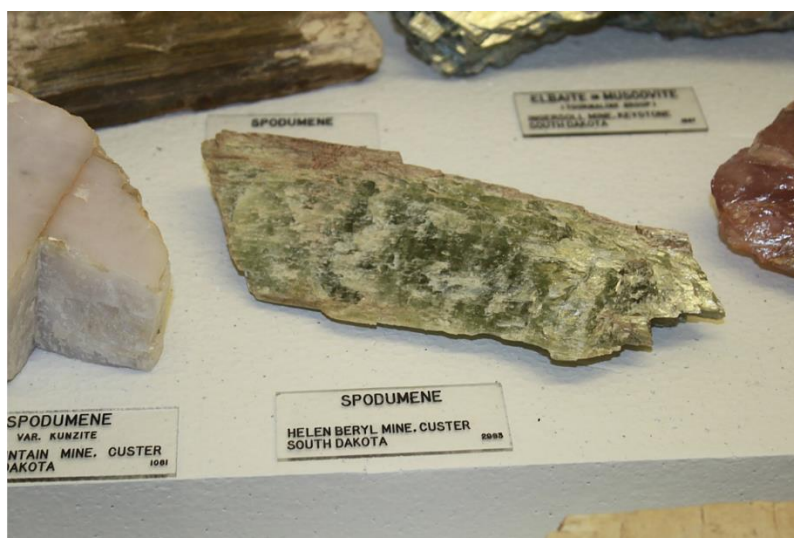


Figure 8 Emerging elemental zoning in LCT pegmatites at the Liberty Lithium Project, South Dakota



Figure 9 Spodumene Crystal in situ at the Helen Beryl deposit - photo credit to Christopher Wentzell



*Figure 10 Spodumene Crystal from the Helen Beryl deposit - photo credit to Christopher Wentzell*



*Figure 11 Spodumene Crystal from the Helen Beryl deposit - photo credit to Christopher Wentzell*

United Lithium is active on multiple high potential lithium projects in both Europe and North America, with a view to become a long-term sustainable supplier of lithium to the rapidly growing lithium-ion battery market.

Samples submitted by United Lithium were analyzed using the ME-MS89L technique by ALS Limited laboratories in Elko, Nevada and Vancouver, British Columbia.

Mark Saxon (FAusMM), Technical Advisor to the Issuer, is a qualified person as defined by National Instrument 43-101 (Standards of Disclosure or Mineral Projects) and has prepared or reviewed the scientific and technical information in this press release.

The Issuer's aforementioned news releases and NOMARD can be viewed under the Issuer's profile on SEDAR ([www.sedar.com](http://www.sedar.com)). The Issuer's aforementioned news release can also be viewed under the Issuer's Disclosure page on the website of the Canadian Securities Exchange.



3. **Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.**

None to report during the month of September 2022.

4. **Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.**

None to report during the month of September 2022.

5. **Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements, etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.**

None to report during the month of September 2022.

6. **Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.**

None to report during the month of September 2022.

7. **Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.**

None to report during the month of September 2022.

8. **Describe the acquisition of new customers or loss of customers.**

None to report during the month of September 2022.

9. **Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trademarks.**

None to report during the month of September 2022.

10. **Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.**

None to report during the month of September 2022.

11. **Report on any labour disputes and resolutions of those disputes if applicable.**

None to report during the month of September 2022.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None to report during the month of September 2022.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None to report during the month of September 2022.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds <sup>(1)</sup>
No Securities Were Issued During the Month of September 2022			

(1) State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

None to report during the month of September 2022.

16. Provide details of any changes in directors, officers, or committee members.

None to report during the month of September 2022.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The trends and risks which may impact the Issuer are disclosed in the Issuer's Annual Information Form for the Financial Year Ended July 31, 2021 (the "AIF") under the heading "Risk Factors", Management Discussion and Analysis (the "MD&A"), dated June 28, 2022, under the heading "Risks Related to the Issuer's Business", Final Short Form Base Shelf Prospectus dated January 15, 2021 (the "Shelf Prospectus"), under the heading "Risk Factors", and in the Issuer's Form 2A - Listing Statement dated December 15, 2017 (the "Listing Statement"), under the heading "Risk Factors". The AIF, Shelf Prospectus and MD&A can be viewed under the Issuer's profile on SEDAR ([www.sedar.com](http://www.sedar.com)). The Listing Statement can also be viewed on the Issuer's Disclosure Page on the Canadian Securities Exchange's website.

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## Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: October 4, 2022

Michael Dehn  
Name of Director or Senior Officer

/s/ Michael Dehn  
Signature

President, CEO and Director  
Official Capacity

<b>Issuer Details</b>	For Month End	Date of Report
Name of Issuer		YYYY / MM / DD
United Lithium Corp.	September 2022	2022 / 10 / 04
Issuer Address		
Suite 1080, 789 West Pender Street		
City/Province/Postal Code	Issuer Fax No.	Issuer Telephone No.
Vancouver, British Columbia, V6C 1H2	N/A	604-359-0888
Contact Name	Contact Position	Contact Telephone No.
Michael Dehn	President, CEO and Director	604-359-0888
Contact Email Address	Web Site Address	
<a href="mailto:ir@unitedlithium.com">ir@unitedlithium.com</a>	<a href="https://unitedlithium.com">https://unitedlithium.com</a>	