

# CREST RESOURCES INC.

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T 778-819-2709

March 10, 2022

Canadian Securities Exchange  
First Canadian Place  
100 King Street West, Suite 7210  
Toronto, ON M5X 1E1

Dear Sirs:

**Re: Crest Resources Inc. (the “Company”) – Private Placement**

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We write in connection with the Company’s non-brokered private placement of 14,700,000 units at a price of \$0.05 per unit for gross proceeds of up to \$735,000 (the “Offering”). Each unit consists of one common share and one share purchase warrant. Each warrant entitles the holder to purchase one additional common share at a price of \$0.10 for a term of 3 years from closing of the Offering.

The undersigned hereby confirms, on behalf of the Company, receipt of \$735,000 in connection with closing of the Offering.

An executed Certificate of Compliance is attached in connection with the above.

Yours truly,

**CREST RESOURCES INC.**



Emma Fairhurst  
Chairperson & Interim CEO

Encl.