# FORM 51-102F3 MATERIAL CHANGE REPORT

### ITEM 1 NAME AND ADDRESS

Bloom Health Partners Inc. (the "Company") (formerly, Maitri Health Technologies Corp.) Suite 907, 1030 West Georgia Street Vancouver. British Columbia. V6E 2Y3

## ITEM 2 DATE OF MATERIAL CHANGE

July 6, 2022

### ITEM 3 NEWS RELEASE

The Company issued a news release on July 6, 2022 relating to the material change, through NewsFile and a copy was subsequently filed on SEDAR.

## ITEM 4 SUMMARY OF MATERIAL CHANGE

On July 6, 2022, the Company announced that it that it has closed an initial tranche of its non-brokered private placement offering (the "Offering") and has issued 5,150,000 units (the "Units") at \$0.20 per Unit for gross proceeds of \$1,030,000. The Units are comprised of (i) one (1) common share in the capital of the Company ("Common Shares"); and (ii) one-half (1/2) of a transferable common share purchase warrant (each whole warrant, a "Warrant" and collectively, the "Warrants"). Each Warrant entitles the holder thereof to acquire one (1) additional Common Share (each, a "Warrant Share") in the capital of the Company at a price of \$0.30 per Warrant Share until July 6, 2023. The net proceeds of the Offering will be used by the Company for ongoing working capital and corporate development.

# ITEM 5 FULL DESCRIPTION OF MATERIAL CHANGE

On July 6, 2022, the Company announced that it that it has closed the Offering and has issued 5,150,000 Units at \$0.20 per Unit for gross proceeds of \$1,030,000. The Units are comprised of (i) one (1) Common Share in the capital of the Company; and (ii) one-half (1/2) of a transferable Warrant. Each Warrant entitles the holder thereof to acquire one (1) additional Common Share in the capital of the Company at a price of \$0.30 per Warrant Share until July 6, 2023. The net proceeds of the Offering will be used by the Company for ongoing working capital and corporate development.

The initial tranche of the Offering was led by Ascenta Finance Corp., an exempt market dealer based in Vancouver, British Columbia. In connection with closing the initial tranche of the Offering, the Company paid \$39,900, issued 3,000 Warrants, exercisable at a price of \$0.20 per Warrant Share until July 6, 2023, and 196,500 compensation options (each, an "**Option**") to certain arms-length parties who assisted in introducing subscribers to the Offering. Each Option is exercisable to acquire a Unit under the same terms as the Offering until July 6, 2023. All securities issued in connection with the Offering are subject to a statutory hold period until November 7, 2022 in accordance with applicable securities laws.

The Offering included participation by the Chief Executive Officer of the Company in the amount of 50,000 Units. The purchase constitutes a related-party transaction within the meaning of Multilateral Instrument 61-101 (Protection of Minority

Security Holders in Special Transactions) ("MI 61-101"). The purchase is exempt from the formal valuation and minority shareholder approval requirements of MI 61-101 as the fair market value of the Units issued to, and the consideration paid by, the Chief Executive Officer did not exceed twenty-five percent of the Company's market capitalization.

## ITEM 6 RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable. This report is not being filed on a confidential basis.

## ITEM 7 OMITTED INFORMATION

Not applicable.

## ITEM 8 EXECUTIVE OFFICER

The following executive officer of the Company is knowledgeable about the material change and this report:

Andrew Morton, Chief Executive Officer Telephone: 604.288.4431

## ITEM 9 DATE OF REPORT

July 7, 2022