

# FORM 11

## NOTICE OF PROPOSED STOCK OPTION GRANT

Name of Listed Issuer: Patriot Battery Metals Inc. (the "Issuer").

Trading Symbol: PMET

Date: August 6, 2021

### 1. New Options Granted:

Date of Grant: August 6, 2021

Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Date of Grant	Expiry Date	No. of Options Granted in Past 12 Months
Officer/ Director	Yes	500,000	\$0.39	Aug 6, 2021	Aug 6, 2024	33,333
Officer/ Director	Yes	500,000	\$0.39	Aug 6, 2021	Aug 6, 2024	33,333
Officer	Yes	250,000	\$0.39	Aug 6, 2021	Aug 6, 2024	50,000
Director	Yes	100,000	\$0.39	Aug 6, 2021	Aug 6, 2024	16,667
Director	Yes	100,000	\$0.39	Aug 6, 2021	Aug 6, 2024	16,667
Officer/ Director	Yes	500,000	\$0.39	Aug 6, 2021	Aug 6, 2024	133,333
Officer	Yes	250,000	\$0.39	Aug 6, 2021	Aug 6, 2024	16,667
Consultant	No	100,000	\$0.39	Aug 6, 2021	Aug 6, 2024	33,333
Consultant	No	100,000	\$0.39	Aug 6, 2021	Aug 6, 2024	Nil
Consultant	No	100,000	\$0.39	Aug 6, 2021	Aug 6, 2024	Nil

Total Number of optioned shares proposed for acceptance: 2,500,000

## Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares <sup>(1)</sup>	Exercise Price	Original Date of Grant	Expiry Date
Officers & Directors	20,000	\$1.80	May 2, 2019	May 2, 2022
Officers & Directors	225,000	\$0.27	Jan 14, 2020	Jan 14, 2023
Officer	26,667	\$0.27	Feb 3, 2020	Feb 3, 2023
Officers, Directors & Consultants	264,133	\$0.42	Jul 27, 2020	July 27, 2022
Officers, Directors & Consultants	333,333	\$0.30	Nov 19, 2020	Nov 19, 2023

(1) Set out number of optioned shares for each grant with different terms.

### 3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

N/A

- (b) State the date of the news release announcing the grant of options.

August 6, 2021

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

34,079,605

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

9.89%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

38,826

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

\$0.16

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

N/A

#### **4. Certificate of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated: August 6, 2021

Adrian Lamoureux

Name of Director or Senior  
Officer

"Adrian Lamoureux"

Signature

CEO

Official Capacity