FORM 7

MONTHLY PROGRESS REPORT

Name of CNSX Issuer: **Tocvan Ventures Corp.** (the “Issuer”).

Trading Symbol: **TOC**

Number of Outstanding Listed Securities**: 28,723,636**

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the CNSX Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the CNSX.ca website.

This report is intended to keep investors and the market informed of the Issuer’s ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the CNSX Policies. The discussion in this report must be factual, balanced and non-promotional.

**General Instructions**

1. Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
2. The term “Issuer” includes the Issuer and any of its subsidiaries.
3. Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

**Report on Business**

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

**The Issuer is a mineral exploration company** **primarily focused on the exploration and development of its Pilar Gold Project (“Pilar”) and its Rogers Creek property (“Rogers Creek”).**

**Pilar is located near the town of Suaqui Grande in Sonora, Mexico. Pilar consists of two concessions, the Guadaloupana concession and the La Sonora concession, totaling 105 hectares. Rogers Creek is located in the Lower Lillooet River valley, approximately 90 km northeast of Vancouver, and 28 km south of Pemberton.
It consists of 47 contiguous claims totalling 212 square kilometres. The Issuer continues to evaluate the results of its initial exploration activities.**

1. Provide a general overview and discussion of the activities of management.

**In July 202, the Issuer’s management assimilated and assessed data for the Pilar property. Assay results for the remaining RC drill holes completed in June were released on July 8th, 27th and 29th.**

1. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

**In July, the remaining assay results for a Phase II RC drill program were completed and released to the public. A total of 20 drill holes were completed during Phase II, totalling 3,500 meters. The results were successful in expanding a known zone of gold-silver mineralization known as the Main Zone. A new target trend was defined along the 4-Trench area. In addition, exploration drilling intersected a new area of mineralization along the Triple Vein Zone. Follow-up work is planned later in the year. In July the Issuer conducted no activity on the Rogers Creek property.**

1. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

**Not applicable for the month of July.**

1. Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**Not applicable for the month of July.**

1. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer’s affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**Not applicable for the month of July.**

1. Describe any acquisitions by the Issuer or dispositions of the Issuer’s assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

**Not applicable for the month of July.**

1. Describe the acquisition of new customers or loss of customers.

**Not applicable for the month of July.**

1. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

**Not applicable for the month of July.**

1. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

**Not applicable for the month of July.**

1. Report on any labour disputes and resolutions of those disputes if applicable.

**Not applicable for the month of July.**

1. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**Not applicable for the month of July.**

1. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**Not applicable for the month of July.**

1. Provide details of any securities issued and options or warrants granted.

| **Security** | **Number Issued** | **Details of Issuance** | **Use of Proceeds** |
| --- | --- | --- | --- |
| **Shares** | **19,040** | Warrants exercised at $0.10 per common share. | Working capital and exploration of properties |
| **Shares** | **72,100** | Warrants exercised at $0.30 per common share. | Working capital and exploration of properties |

1. Provide details of any loans to or by Related Persons.

**Not applicable for the month of July.**

1. Provide details of any changes in directors, officers or committee members.

**Not applicable for the month of July.**

1. Discuss any trends which are likely to impact the Issuer including trends in the Issuer’s market(s) or political/regulatory trends.

**The Issuer will continue to explore our Pilar Gold Project despite the Covid-19 pandemic. Local geologists and contractors will be used on the property in Mexico and the results will be sent to management in Canada for analysis.**

**Certificate Of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated **August 3, 2021**

 Derek Wood
Name of Director or Senior Officer

  *“****Derek Wood****”*
Signature

CEO
Official Capacity

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| ***Issuer Details***Name of IssuerTocvan Ventures Inc. | For Month EndJuly 31, 2021 | Date of ReportYY/MM/DD21/08/03 |
| Issuer Address820 – 1130 West Pender Street |
| City/Province/Postal CodeVancouver, BC V6E 4A4 | Issuer Fax No.(604) 648-0517 | Issuer Telephone No.403-200-3569 |
| Contact NameDerek Wood | Contact PositionCEO/Director | Contact Telephone No.403-200-3569 |
| Contact Email Addressdwood@tocvan.ca | Web Site AddressN/A |