Form 51-102F3
Material Change Report

1. Name and Address of Company

Patriot Battery Metals Inc.
700-838 West Hasting Street
Vancouver, BC, V6C 06A

(the "Company")

2. Dates of Material Change(s)

June 30, 2021

3. News Release(s)

A news release was issued on June 30, 2021 and disseminated via Accesswire pursuant to section 7.1 of National Instrument 51–102.

4. Summaries of Material Changes

The Company announces that it has closed a non-brokered private placement offering, as previously announced on June 21, 2021, for total gross proceeds of $3,709,120.

5. Full Description of Material Changes

News Release dated June 30, 2021– See Schedule "A"

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

No information has been omitted.

8. Executive Officer

Mr. Adrian Lamoureux, CEO of the Company, is knowledgeable about the material change contained herein and may be reached at (778) 945-2950.

9. Date of Report

This report is dated June 30, 2021.

PATRIOT BATTERY METALS CLOSES PRIVATE PLACEMENT

Vancouver, BC, Canada, June 30, 2021 **– Patriot Battery Metals Inc. (the "Company")** (CSE: **PMET**) (OTCQB: **RGDCD**) (FSE: **R9GA**) (the "Company") is pleased to announce that it has closed a non-brokered private placement offering, as previously announced on June 21, 2021, for total gross proceeds of $3,709,120 (the "**Private Placement**").

The Company has allotted and issued 23,182,000 units (the "**Units**") at a price of $0.16 per Unit. Each unit consists of one common share of the Company and one transferable share purchase warrant, entitling the holder to acquire one additional common share at an exercise price of $0.25 for a period of 24 months from the closing date.

In relation to the Private Placement, the Company has paid finder's fees of $66,452.40 and issued 415,328 finder's warrants to arm's-length parties, entiling the holder to acquire one share at a price of $0.25 per share for a period of 24 months.

The Company will use the proceeds from the Private Placement towards exploration on its Quebec and Idaho properties and general working capital. All securities issued pursuant to the Private Placement will be subject to a hold period expiring October 31, 2021.

About Patriot Battery Metals Inc.

Patriot Battery Metals Inc. is a mineral exploration company focused on the acquisition and development of mineral projects containing battery, base and precious metals.

The Company's flagship assets are the wholly owned Corvette Property, and the FCI Property (held under Option from O3 Mining Inc.) located in the James Bay Region of Quebec and the Freeman Creek Gold Property, located in Idaho, USA.

In addition, the Company holds the Pontax Lithium-Gold Property, QC; the Golden Silica Property, BC; and the Hidden Lake Lithium Property, NWT, where the Company maintains a 40% interest, as well as several other assets in Canada.

For further information, please contact Adrian Lamoureux, CEO & Director at Tel: 778-945-2950, E-mail: adrian@gaiametalscorp.com or visit www.gaiametalscorp.com.

On Behalf of the Board of Directors,

"BLAIR WAY" "*ADRIAN LAMOUREUX*"

Blair Way, President & Director Adrian Lamoureux, CEO & Director