#### Form 51-102F3 Material Change Report

#### 1. Name and Address of Company

#### TechX Technologies Inc.

1050 - 1040 West Georgia Street Vancouver, BC, V6E 4H1 (the "Company")

## 2. Dates of Material Change (s)

May 27, 2021

#### 3. News Release(s)

A news release was issued on May 27, 2021 and disseminated via Stockwatch and Baystreet News, pursuant to section 7.1 of National Instrument 51–102.

#### 4. Summaries of Material Changes

The Company announces that it has entered into a debt settlement agreement pursuant to which the Company has agreed to issue 164,062 common shares at a deemed price of \$0.64 per Share, to settle indebtedness of \$105,000.

## 5. Full Description of Material Changes

News Release May 27, 2021- See Schedule "A

## 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

#### 7. Omitted Information

No information has been omitted.

#### 8. Executive Officer

Mr. Peter Green, CEO of the Company, is knowledgeable about the material change contained herein and may be reached at (604) 314-5675.

## 9. Date of Report

This report is dated May 27, 2021.

SCHEDULE "A" to the Material Change Report dated May 27, 2021

# **TechX Enters into Debt Settlement Transaction**

VANCOUVER, BC - May 27, 2021 - <u>TechX Technologies Inc.</u> ("**TechX**" or the "**Company**") (CSE:TECX) (OTC:TECXF) (FRA: COB1:FF), a company focused on emerging technologies including crypto, blockchain, AI, and cloud technologies, announces that it has entered into a debt settlement agreement pursuant to which the Company has agreed to issue 164,062 common shares (each, a "Share"), at a deemed price of \$0.64 per Share, to settle indebtedness of \$105,000 (the "Transaction"). All securities issued in this Transaction are subject to a statutory four-month and one-day hold period.

On Behalf of the Board, Peter Green, Chairman and CEO

For further information: please contact Ben Shamsian, Vice President Investor Relations - Lytham Partners, (646) 829-9701 or via email at shamsian@lythampartners.com.

## About TechX Technologies Inc.

<u>TechX Technologies Inc.</u> (CSE:TECX) (OTC:TECXF) (FRA:C0B1) is a company focused on emerging technologies across growth sectors including: crypto, blockchain, AI and cloud technologies. Led by senior leaders and industry experts, our investors have access to strategically selected portfolio companies that offer technologies across the entire cryptocurrency funnel, unlocking massive market potential. TechX's portfolio of companies includes <u>Mobilum, Catalyx Exchange, Altsignals, Xport Digital and Shiftinsights</u>.