



February 24, 2021

To: Canadian Securities Exchange (the “CSE”)

RE: Completion of Shares for Debt Settlement

IC Capitalight Corp. (the “Listed Issuer”) hereby certifies to the CSE that it has completed the above-referenced settlement, whereby it has settled total indebtedness of \$221,161 by issuing 3,402,479 common shares. A total of 3,071,754 of these common shares were issued to related parties.

Yours truly,

/s/ Marc Johnson

Marc Johnson

Chief Financial Officer