

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Bam Bam Resources Corp.
700-838 West Hastings Street
Vancouver, British Columbia
V6C 0A6

(the “**Company**”)

Item 2. Date of Material Change

February 19, 2021

Item 3. News Release

A news release dated February 18, 2021 was disseminated and subsequently filed on SEDAR on February 18, 2021.

Item 4. Summary of Material Change

The Company announced that, further to its news release dated January 21, 2021, a total of 7,280,000 share purchase warrants will be listed and posted for trading under the symbol “BBR.WT” on the Canadian Securities Exchange at the open of markets on February 19, 2021.

Item 5.1 Full Description of Material Change

The Company announced that, further to its news release dated January 21, 2021, a total of 7,280,000 share purchase warrants (the “**Warrants**”) will be listed and posted for trading under the symbol “BBR.WT” on the Canadian Securities Exchange at the open of markets on February 19, 2021.

The Warrants were originally issued pursuant to a private placement offering of the Company completed on September 14, 2020 (the “**Private Placement**”). Each Warrant entitles the holder to purchase one common share of the Company at a price of \$0.25 per share and will expire on September 14, 2023.

The Warrants are governed by the terms of a Warrant Indenture dated February 18, 2021 between the Company and TSX Trust Company (the “**Warrant Agent**”), a copy of which is available under the Company’s profile at www.sedar.com.

All warrants previously issued under the Private Placement will be cancelled and the Company will send out replacement warrant agreements to the Warrant holders.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

No information was omitted.

Item 8. Executive Officers

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

David Greenway, Chief Executive Officer
Telephone: (604) 318-0114

Item 9. Date of Report

February 19, 2021