

**ENVIROLEACH TECHNOLOGIES INC.**

January 8, 2021

Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

**Re: EnviroLeach Technologies Inc. (the “Company”)  
Private Placement of Units**

---

Pursuant to Section 2.7(a) of Policy 6 of the Canadian Securities Exchange, the Company has issued an aggregate of 17,825,001 (the “Units”) at a price of \$0.30 per Unit on December 30, 2020. The Company hereby confirms receipt of aggregate subscription proceeds of \$5,347,500.30.

Further details of the private placement are outlined in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated January 8, 2021.

Yours very truly,

**EnviroLeach Technologies Inc.**



---

Nathalie Pilon  
CFO