



Reply to the Attention of Jeff D. Wust
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Our File No. 1011360-281888
Date June 15, 2021

VIA SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: New Wave Holdings Corp. (the “Company”)
Consolidation of Shares**

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the Canadian Securities Exchange, please be advised that on June 18, 2021, the Company will consolidate all of the issued and outstanding common shares without par value in the capital of the Company (the “**Shares**”) on the basis of twenty (20) pre-consolidation Shares for one (1) post-consolidation Share.

Enclosed please find a copy of the news release dated June 15, 2021 announcing the consolidation of Shares.

We trust you will find the enclosed and foregoing in order. If you have any questions, please feel free to contact us.

Yours truly,

“Jeff Wust”

Jeff Wust

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