

## FORM 7

### MONTHLY PROGRESS REPORT

Name of Listed Issuer: United Lithium Corp. (the "Issuer")

Trading Symbol: ULTH

Number of Outstanding Listed Securities: 68,968,457 (as at October 31, 2021)

Date: November 4, 2021

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

#### **General Instructions**

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

#### **Report on Business**

- 1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.**

*The Issuer is an exploration and development company energized by the global demand for lithium. The Issuer is targeting lithium projects in politically safe jurisdictions with advanced infrastructure that allows for rapid and cost-effective exploration, development, and production opportunities.*

During the month of October 2021, the Issuer actively continued general and corporate operations.

Global Outbreak of COVID-19 Disclosure: The actual and threatened spread of the virus globally has had a material adverse effect on the regional economies in which the Issuer operates and could continue to result in negative impacts on the stock market, including trading prices of the Issuer's shares, and the ability to raise capital and could impact the Issuer's operations.

- 2. Provide a general overview and discussion of the activities of management.**

During the month of October 2021, management continued to support and control the Issuer's business activities and develop the Issuer's business.

On October 12, 2021, the Issuer announced by way of news release the results from flotation testing of spodumene-rich pegmatite sample materials using an innovative and proprietary flotation technology. This test program was conducted on lithium (Li) bearing pegmatite samples collected from a Canadian source containing 1.4-2.1% Li<sub>2</sub>O to develop a proprietary process flowsheet that can then be applied to various other spodumene rich ore deposits. The scope of the program included sample preparation and characterization as well as flotation.

The greatest hard rock concentrations of lithium-containing minerals occur in granitic pegmatites. The most important of these minerals are spodumene (Li<sub>2</sub>O·Al<sub>2</sub>O<sub>3</sub>·4SiO<sub>2</sub>), petalite (Li<sub>2</sub>O·Al<sub>2</sub>O<sub>3</sub>·8SiO<sub>2</sub>) and lepidolite (LiF·KF·Al<sub>2</sub>O<sub>3</sub>·3SiO<sub>2</sub>). Among these minerals, spodumene is considered the most important commercial lithium mineral due to its higher Li content and better processing characteristics.

*Table 1 Test results with the best yield (recovery)*

Test ID	Highest grade	Recovery
	% Li <sub>2</sub> O	%
12	5.81	60.4
23	8.28	53.6
24	6.40	70.3
26	8.39	40.6

Process Research Ortech Inc. (“PRO”) was contracted by the Issuer to develop a sustainable process flowsheet for the recovery of Li from a hard rock deposit. The primary Li mineral to be concentrated is the alumina-silicate mineral, spodumene. For Phase 1 of the program (making a flotation concentrate) materials from a Li-rich pegmatite was sourced in Canada for testing.

*Table 2 Analysis of pegmatite from Canada for use in the Phase 1 program*

Sample ID	Li <sub>2</sub> O	Al	Ca	Co	Cr	Cu	Fe	K
	%							
HEAD SAMPLE Bag 1-0	1.43	6.130	0.144	<DL	0.015	<DL	0.374	1.686
HEAD SAMPLE Bag 1-1	1.92	5.952	0.248	<DL	<DL	<DL	0.434	1.488
HEAD SAMPLE Bag 1-2	2.13	5.524	0.252	<DL	<DL	<DL	0.492	1.681
Sample ID	Mg	Mn	Mo	Na	Ni	Pb	Ti	Zn
	%							
HEAD SAMPLE Bag 1-0	0.038	0.035	<DL	1.533	<DL	<DL	0.012	0.032
HEAD SAMPLE Bag 1-1	0.051	0.055	<DL	1.240	0.031	0.012	0.022	<DL
HEAD SAMPLE Bag 1-2	0.048	0.050	<DL	1.201	0.016	0.012	0.020	<DL

The QEMSCAN analysis was carried out at Activation Laboratories Ltd. in Ancaster, Ontario, Canada on two size fractions of the feed: -200M (21-0165) and +200M (21-0164). The results of the QEMSCAN came after most of the flotation runs were completed. As shown in Table 2, spodumene is the predominant Li bearing mineral present in the feed, and the coarser fraction is enriched in this mineral.

Table 3 Minerals in the feed material (QEMSCAN)

Sample ID	21-0164	21-0165
Measurement Name	02	03
Chalcopyrite	n.d.	0.01
Pyrite	0.00	0.14
Bismuthinite	0.03	0.22
Fe Oxi/Hydroxi	0.04	0.68
Columbite	0.01	0.05
Ilmenite	0.03	0.80
Titanite	0.01	0.05
Quartz	29.23	29.75
Albite	30.63	34.29
K-Feldspar	12.37	13.24
Spodumene	23.64	11.18
Petalite	0.75	0.62
Pyroxene	0.30	0.58
Amphibole	0.04	0.17
Garnet	0.03	0.04
Muscovite	2.02	6.10
Biotite	0.27	0.50
Lepidolite	0.02	0.06
Epidote	0.15	0.38
Tourmaline	0.02	0.03
Clinochlore	0.02	0.17
Kaolinite	0.03	0.04
Zircon	n.d.	0.01
Calcite	0.04	0.07
Apatite	0.01	0.06
Others	0.31	0.75
<b>Sum</b>	<b>100</b>	<b>100</b>

Table 4 Spodumene Liberation

Sample ID	Spodumene Liberation, free surface area wt%										
	Locked			Associated						Free	
	<10	10-20	20-30	30-40	40-50	50-60	60-70	70-80	80-90	90-100	Liberated
<b>21-0164</b>	0.58	0.92	0.55	1.18	1.00	1.20	0.40	1.93	5.66	35.48	51.09
<b>21-0165</b>	0.96	0.65	1.13	1.41	0.54	0.86	1.25	2.41	9.97	27.81	53.00

Photos 1 Spodumene bearing pegmatite (hard rock) and flotation concentrate



*Table 5 Grades and Recovery per test*

Test ID	Grade	Recovery
	% Li <sub>2</sub> O	%
1	0.92	1
2	1.33	0.9
3	3.7	1.4
4	2.82	59.2
5	2.37	31.4
6	3.26	38.3
7	2.84	18.6
8	4.27	45.7
9	3.45	44.1
10	3.87	5.3
11	4.12	52.1
12	5.81	60.4
13	3.67	60.2
16	3.28	23.7
19	2.6	34.6
21	1.91	34.9
23	8.28	53.6
24	6.4	70.3
25	4.06	67.5
26	8.39	40.6

The success of this program using this “greener” flotation technology encourages the Issuer to continue forward by testing Li-rich pegmatite material from its 100% owned Barbara Lake Lithium Project in Ontario, Canada, and its 100% owned Bergby Lithium project in Sweden, and to continue with development of a sustainable flowsheet for Li recovery. The Issuer also plans to test Li-rich materials that will be collected as part of due diligence programs for projects that may be acquired by the Issuer in the future.

Work to date has successfully demonstrated a “greener” process: lower temperatures, lower chemical needs, shorter processing times versus incumbent technologies point toward the environmental and CO<sub>2</sub> impacts of high-grade Li salts production to be substantially reduced. When additional test work in converting the spodumene concentrate into lithium carbonate is completed, a life cycle assessment for this innovative process is planned, and engineering data will be available to support decision making.

The PRO test work flowsheet was conceived and supervised by Dr. Abdul Halim, VP Technology of PRO. He has over 15 years of experience in developing and optimizing innovative and sustainable technologies for critical metals including Li, cobalt, nickel and other base metals, PGMs, gold, germanium and rare earths (“REEs”) from mined natural resources and recycled materials through bench, pilot, and demonstration plant operations. He has authored more than 50 scientific and technical papers, holds five US patents, and has authored a number of book chapters

in these areas. He worked at FLSmidth, Salt Lake City, US, and SGS Lakefield, Canada prior to joining PRO as VP of Technology.

On October 19, 2021, the Issuer announced by way of news release the second batch of results from ongoing boulder train mapping and sampling at the Bergby Lithium Project in central Sweden. Additional results have been returned from an area west of the northern end of the previously drilled lithium mineralized pegmatite. These boulder trains are not related to drilled mineralization and are believed related to new lithium mineralized bodies. A new boulder train, approximately 250m southwest of the previous most western train, and approximately 1000m southwest of the most western holes drilled to date may be related to the known drilled pegmatite.

Results from the southwest boulder train include 2.54%  $\text{Li}_2\text{O}$ , 1.49%  $\text{Li}_2\text{O}$ , 1.44%  $\text{Li}_2\text{O}$  and 3.15%  $\text{Li}_2\text{O}$  (see Table 1 and Figures 1 and 2). In addition, a newly identified spodumene rich boulder train has been discovered 250m southwest of these results which been mapped for more than 750m in length. Boulder samples of visible spodumene bearing pegmatite from the current data set range from 0.20%  $\text{Li}_2\text{O}$  to 2.54%  $\text{Li}_2\text{O}$  and average 1.17%  $\text{Li}_2\text{O}$ . Boulder samples of pegmatite where there was no visible spodumene from the current data set range from 0.00%  $\text{Li}_2\text{O}$  to 1.49%  $\text{Li}_2\text{O}$  and average 0.11%  $\text{Li}_2\text{O}$ .

The Issuer continues to map and prospect for pegmatite boulders in the Bergby region. Samples from spodumene rich boulders, along with pegmatite boulders without spodumene but with a texture similar to lithium mineralized rock have been sent for analysis. Boulder sampling is a highly effective method for discovery in glaciated areas, with clusters of boulders generally associated with a nearby bedrock source.

Soil samples taken in the vicinity of the interpreted source of the northern spodumene boulder train are currently being processed by the lab. Results will be released as they become available.

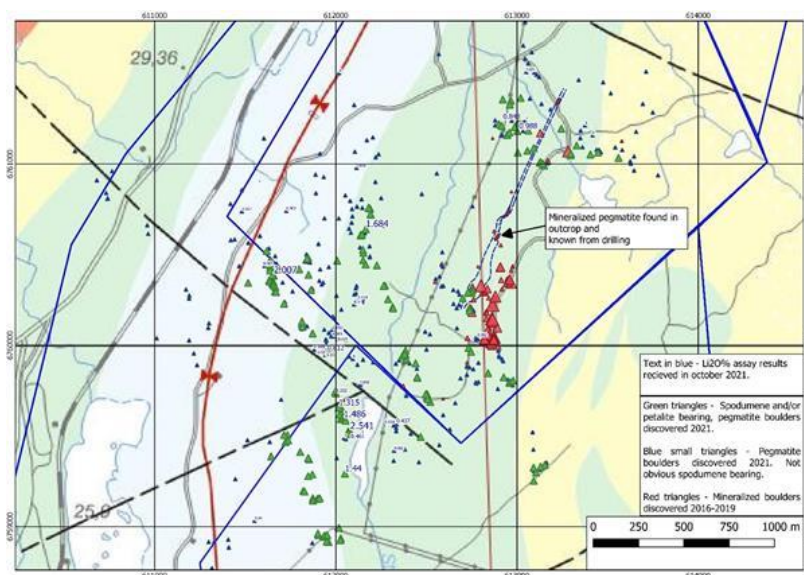
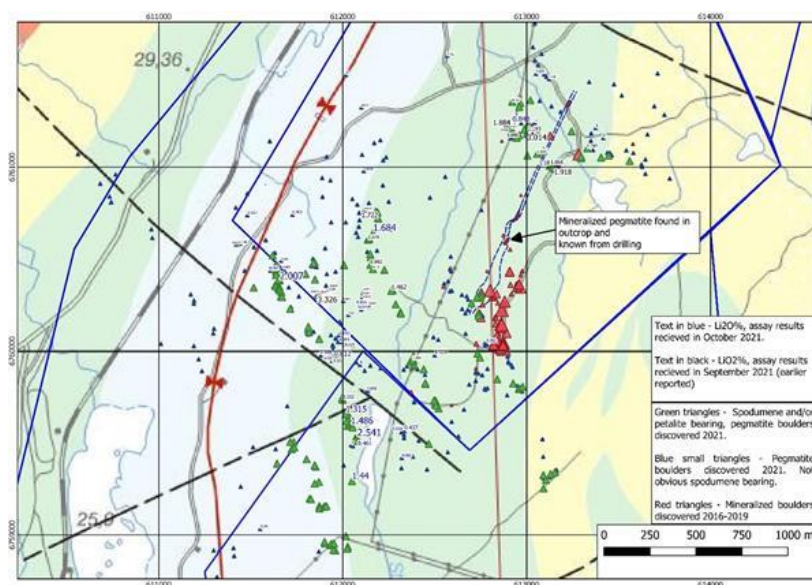


Figure 1 Bergby Lithium Project – most recent analytical results



## Bergby Lithium Project

Bergby was discovered by the Leading Edge Materials team early in 2016 and has already thrown up both high grades and a high hit rate of potentially mineralized pegmatite.

Bergby lies in central Sweden, 25km north of the town of Gavle. The site is close to infrastructure, with major roads, rail and power supply passing immediately adjacent to the Bergby project.

The Bergby Project was acquired by the Issuer from Leading Edge Materials in April 2021 when the property consisted of four exploration permits (Bergby nr 1, 2, 3 and 5) for a total of 3,155 hectares.

The Issuer has since been granted Bergby nr 4, 6, and 7, contiguous to the initial four exploration permits.

The Issuer continues to identify mineralized boulder trains, confirming that the mineralizing system at Bergby is much larger than previously discovered. Recently, the company has applied for another exploration permit for 370 hectares (Bergby nr 8) and upon receipt of the permit would bring the area of the land package to 10,828 hectares (see figures 3, 4 and 5.)



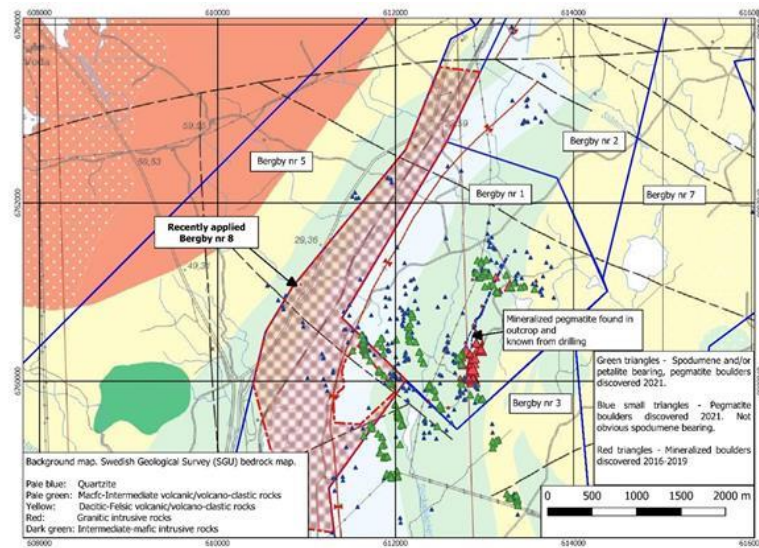


Figure 3 Bergby Lithium Project - Pegmatite Boulder Trains relative to applied for exploration permit

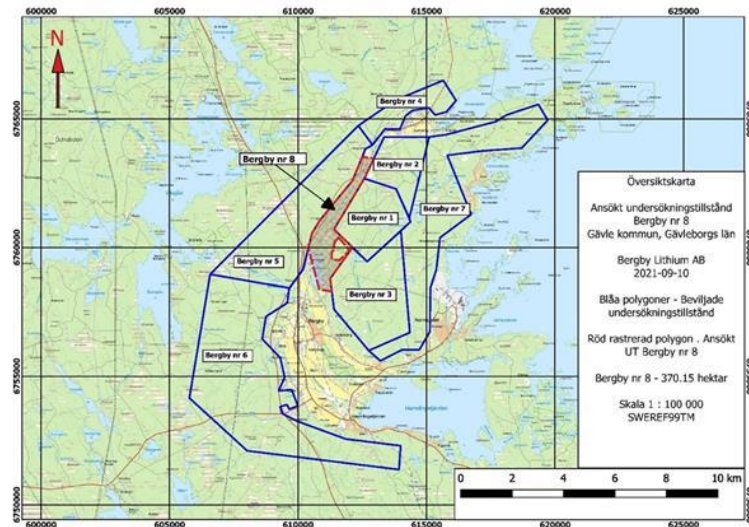


Figure 4 Granted and Applied for Exploration Permits, Bergby Lithium Project (in Swedish)



Figure 5 Bergby Lithium Project showing Exploration Permits, drilling area, and office/core facilities on Google Earth Satellite Image

Table 1 Boulder Train assay results, Bergby Lithium Project

Sample Number	SWREF99TM Easting (m)	SWREF99TM Northing (m)	Rock code	Lithium Bearing Mineral Observed	General Location	Li2O (%)	Ta (ppm)	Ce (ppm)	Rb (ppm)	Be (ppm)	Sn (ppm)
SN_001	613375	6761213	PEG		PEG E	0.00	0.65	2.30	157.00	1.40	804
SN_003	613417	6761159	PEG		PEG E	0.00	0.42	2.00	183.50	1.10	804
SN_006	612779	6760044	PEG		PEG C	0.08	29.30	<b>213.00</b>	132.00	202.00	27.00
SN_015	613051	6761508	PEG		PEG E	0.00	40.90	2.00	99.20	12.90	3.00
SN_020	612970	6761240	PEG		E Train	<b>0.85</b>	37.60	31.80	595.00	18.60	33.00
SN_021	613011	6761229	PEG	SPOD	E Train	<b>0.99</b>	21.30	27.20	312.00	42.40	32.00
SN_023	613045	6761241	PEG		PEG E	0.00	0.26	3.40	302.00	0.80	804
SN_029	612114	6760980	PEG		PEG E	0.00	0.33	2.30	27.00	0.40	804
SN_033	612165	6760641	PEG	SPOD	C Train N	<b>1.68</b>	2.61	22.80	220.00	153.00	71.00
SN_046	612123	6760253	PEG		PEG W	0.06	10.25	30.20	257.00	270.00	160.00
SN_047	612100	6760236	PEG		PEG W	0.01	<b>130.50</b>	61.50	422.00	170.50	114.00
SN_053	612011	6760034	PEG		PEG W	0.02	9.51	24.20	660.00	16.60	86.00
SN_057	612093	6759926	PEG		PEG W	0.00	4.24	25.90	397.00	36.10	9.00
SN_061	611947	6759957	PEG		SW Train	0.03	15.00	21.80	446.00	107.00	91.00
SN_062	611952	6759964	PEG	SPOD	SW Train	<b>0.81</b>	10.10	20.60	317.00	145.50	47.00
SN_063	611942	6759948	PEG		SW Train	0.03	8.39	34.90	373.00	144.00	58.00
SN_072	611983	6760084	PEG		PEG W	0.05	8.43	76.80	626.00	180.00	22.00
SN_074	611983	6760049	PEG		PEG W	0.01	10.00	13.30	198.00	<b>940.00</b>	48.00
SN_077	612335	6759566	PEG		PEG W	0.44	18.40	76.80	222.00	530.00	90.00
SN_078	612327	6759566	PEG		PEG W	0.06	28.60	51.80	331.00	280.00	94.00
SN_083	612321	6759420	PEG		PEG W	0.00	0.19	1.80	29.10	1.40	804
SN_089	612133	6759784	PEG		PEG W	0.00	4.55	10.60	297.00	300.00	17.00
SN_090	612079	6759525	PEG	SPOD	SW Train	<b>2.54</b>	6.44	47.50	214.00	163.00	120.00
SN_104	612083	6759512	PEG	SPOD	SW Train	<b>0.46</b>	20.30	24.30	470.00	133.00	39.00
SN_107	612045	6759489	PEG		SW Train	0.00	0.39	1.00	204.00	0.60	804
SN_108	612044	6759592	PEG		SW Train	<b>1.49</b>	11.40	15.40	134.50	184.50	76.00
SN_112	612016	6759657	PEG	SPOD	SW Train	<b>1.32</b>	9.24	18.30	176.00	380.00	35.00
SN_114	612000	6759735	PEG	SPOD	SW Train	0.20	32.90	17.30	579.00	126.00	67.00
SN_119	611932	6759979	PEG	SPOD	SW Train	0.20	2.60	18.80	442.00	390.00	29.00
SN_124	611657	6760385	PEG	SPOD	W Train	<b>2.01</b>	5.66	14.10	167.50	142.00	136.00
SN_126	611727	6760742	PEG		PEG W	0.00	10.10	41.80	935.00	37.40	23.00
SN_127	611606	6760438	PEG		PEG W	0.01	1.70	18.10	646.00	57.50	23.00
SN_129	612050	6759293	PEG	SPOD	SW Train	<b>1.44</b>	101.50	35.30	237.00	169.00	54.00
SN_130	611481	6760740	PEG		PEG W	0.04	15.20	18.30	420.00	174.50	112.00
SN_139	612017	6761503	PEG		PEG C	0.00	1.83	1.20	100.50	6.00	804
SN_149	613570	6762957	PEG		PEG E	0.00	0.51	0.80	120.00	1.00	804
SN_153	613486	6762912	PEG		PEG E	0.00	0.51	5.10	218.00	1.20	804
MP003-S	613476	6763089	PEG		PEG E	0.00	0.90	2.30	208.00	1.20	804
MP007-S	613676	6763428	PEG		PEG E	0.00	1.42	2.10	191.50	2.30	4.00
LEGEND											
BDL	Below Detection Limit					PEG E	Eastern Pegmatites				
SPOD	Spodumene					PEG C	Center Pegmatites				
PEG	Pegmatite					PEG W	Western Pegmatite				
PEG5	Spodumene Bearing Pegmatite (observed)					E Train	Eastern Spodumene Boulder				
						C Train	North Center Spodumene Boulders				
						W Train	West Spodumene Boulders				
						SW Train	Southwest Spodumene Boulders				

Samples submitted by the Issuer were analyzed by the ME-MS89L technique by ALS Limited laboratories in Pitea, Sweden and Loughrea, Ireland.

On October 27, 2021, the Issuer announced by way of news release results from proprietary Lithium purification test work to produce lithium carbonate ( $\text{Li}_2\text{CO}_3$ ) from spodumene concentrate. Testing produced  $\text{Li}_2\text{CO}_3$  with a purity of approximately 99.1% from the initial bench tests. This test program was conducted under the supervision of Dr. Abdul Halim at PRO in Mississauga, Ontario, Canada.

The technical grade of  $\text{Li}_2\text{CO}_3$  product and recovery of  $\text{Li}_2\text{O}$  from flotation concentrates are considered excellent.



Table 6 Assay of the final lithium carbonate products

Test #	Concentration (%)										Li <sub>2</sub> CO <sub>3</sub> Purity (%)
	Li <sub>2</sub> O	Al	Ca	Fe	K	Mg	Mn	Na	S	Zn	
Li <sub>2</sub> CO <sub>3</sub> T1	39.52	<DL	< DL	< DL	< DL	< DL	< DL	0.64	0.24	<DL	99.1
Li <sub>2</sub> CO <sub>3</sub> T2	39.22	<DL	0.13	< DL	< DL	< DL	< DL	0.52	0.20	<DL	99.1

PRO was contracted by the Issuer to develop a sustainable process flowsheet for the recovery of Li from a hard rock deposit. The primary Li mineral to be concentrated is the alumina-silicate spodumene. Spodumene is considered the most important commercial Li mineral due to its high Li content and favorable processing characteristics. For phase 1 of the program a Li rich pegmatite was sourced from Canada for testing.

The success of this program has encouraged the Issuer to continue forward with expanded test work for direct lithium hydroxide production from spodumene concentrate. Test work to date will allow optimization of pilot plant testing, expected to commence early in 2022. The proposed pilot plant will test Li rich feed materials from a variety of projects, with results expected to be suitable for an economic assessment of a flowsheet to recover Li<sub>2</sub>CO<sub>3</sub> and LiOH from spodumene and petalite feed.



Figure 1 Photograph of the final product obtained from test Li<sub>2</sub>CO<sub>3</sub> T1

Table 7 Analysis of the process solutions related with Li<sub>2</sub>CO<sub>3</sub> precipitation tests

Test	Description	Concentration (mg/L)								
		Li <sub>2</sub> O	Al	Ca	Fe	K	Mg	Mn	S	Zn
Li <sub>2</sub> CO <sub>3</sub> T1	Feed	39309	<5	134	<5	466	<5	<5	6888	<5
	Filtrate	3620	<5	10	<5	406	<5	<5	62140	<5
	WW	3488	<5	6	<5	27	<5	<5	5192	<5
Li <sub>2</sub> CO <sub>3</sub> T2	Feed	35172	<5	6	<5	8	<5	<5	42060	<5
	Filtrate	3925	<5	16	<5	17	<5	<5	40320	<5
	WW	3989	<5	11	<5	<5	<5	<5	2874	<5

Work to date continues to demonstrate a “greener” process: lower temperatures, lower chemical needs, shorter processing times versus incumbent technologies point toward the environmental and CO<sub>2</sub> impacts of high-grade Li salts production to be substantially reduced. Reagents and water consumption can be minimized by recycling the process streams such as filtrates, washes, evaporated water, and crude products to the Li<sub>2</sub>CO<sub>3</sub> precipitation, impurity removal, and water leaching stages.

When additional test work to convert spodumene concentrate into lithium carbonate is completed, a life cycle assessment for this innovative process is planned, and engineering data will be available to support decision making. A test program to optimize the calcination and roasting portions of the flowsheet to make them even more environmentally friendly is being designed by the Issuer’s President and CEO Michael Dehn and Dr. Abdul Halim, VP Technology of PRO.

The detailed bench test work to develop a flowsheet was conceived and supervised by Dr. Abdul Halim.

Mark Saxon (FAusMM), Technical Advisor to the Company and a Qualified Person as defined by National Instrument 43-101 (Standards of Disclosure or Mineral Projects), has prepared or reviewed the preparation of the scientific and technical information in the above noted news releases.

The above noted news releases can be viewed under the Issuer’s profile on SEDAR ([www.sedar.com](http://www.sedar.com)) and on the Issuer’s disclosure page on the Canadian Securities Exchange website ([www.thecse.com](http://www.thecse.com)).

3. **Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.**

The Issuer provided results from flotation and purification test work to produce lithium carbonate (Li<sub>2</sub>CO<sub>3</sub>) from spodumene concentrate and advised of ongoing boulder train mapping and sampling at the Bergby Lithium Project in central Sweden.

See Item #2 for further details.

4. **Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.**

None to report during the month of October 2021.

5. **Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements, etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.**

None to report during the month of October 2021.

6. **Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer’s affiliates or third parties or cancellation of any financing arrangements that have been previously announced.**

None to report during the month of October 2021.

7. **Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.**

None to report during the month of October 2021.

8. **Describe the acquisition of new customers or loss of customers.**

None to report during the month of October 2021.

9. **Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trademarks.**

None to report during the month of October 2021.

10. **Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.**

None to report during the month of October 2021.

11. **Report on any labour disputes and resolutions of those disputes if applicable.**

None to report during the month of October 2021.

12. **Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.**

None to report during the month of October 2021.

13. **Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.**

None to report during the month of October 2021.

14. **Provide details of any securities issued and options or warrants granted.**

Security	Number Issued	Details of Issuance	Use of Proceeds <sup>(1)</sup>
Units <sup>(2)</sup>	25,908	Exercise of Compensation Options	\$14,999.82; working capital
Common Shares	272,000	Exercise of common share purchase warrants	\$68,000; working capital

(1) State aggregate proceeds and intended allocation of proceeds.

(2) Each Compensation Option converted into 1.14 common shares in the capital of the Issuer and 0.57 common share purchase warrants, whereby each whole common share purchase warrant is exercisable into an additional common share at an exercise price of \$0.85 expiring until March 8, 2023.

15. **Provide details of any loans to or by Related Persons.**

None to report during the month of October 2021.

**16. Provide details of any changes in directors, officers or committee members.**

None to report during the month of October 2021.

**17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.**

The trends and risks which may impact the Issuer are disclosed in the Issuer's Amended and Restated Preliminary Short Form Base Shelf Prospectus dated September 29, 2021 (the "Preliminary Prospectus"), under the heading "Risk Factors", Management Discussion and Analysis for the nine months ended April 30, 2021 (the "MD&A"), under the heading "Risks Related to the Issuer's Business", and in the Issuer's Form 2A - Listing Statement dated December 15, 2017 (the "Listing Statement"), under the heading "Risk Factors". Both the Preliminary Prospectus and MD&A can be viewed under the Issuer's profile on SEDAR ([www.sedar.com](http://www.sedar.com)). The Listing Statement can also be viewed on the Issuer's Disclosure Page on the Canadian Securities Exchange's website.

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## Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: November 4, 2021

Michael Dehn  
Name of Director or Senior Officer

/s/ Michael Dehn  
Signature

President, CEO and Director  
Official Capacity

<b>Issuer Details</b>	For Month End	Date of Report
Name of Issuer United Lithium Corp.	October 2021	YYYY/MM/DD 2021/11/04
Issuer Address Suite 1080, 789 West Pender Street		
City/Province/Postal Code Vancouver, British Columbia, V6C 1H2	Issuer Fax No. N/A	Issuer Telephone No. 604-359-0888
Contact Name Michael Dehn	Contact Position President, CEO and Director	Contact Telephone No. 604-359-0888
Contact Email Address <a href="mailto:ir@unitedlithium.com">ir@unitedlithium.com</a>	Web Site Address <a href="https://unitedlithium.com">https://unitedlithium.com</a>	