



Chemesis International Inc.
Suite 2200, 885 West Georgia Street
Vancouver, BC, Canada V6C 3E8

May 11, 2021

Canadian Securities Exchange
Suite 7210, 100 King Street West
Toronto, Ontario
Canada M5X 1E1

Dear Sirs/Mesdames:

Re: Chemesis International Inc. (the "Company") - Settlement of Debt

The Company hereby confirms the closing of a debt settlement transaction whereby an aggregate of CAD\$234,176.00 was satisfied with the issuance of 396,913 common shares in the capital of the Company as disclosed in its Form 9 – Notice of proposed Issuance of Listed Securities filed with the Canadian Securities Exchange on May 11, 2021.

Yours truly,

CHEMESIS INTERNATIONAL INC.

/s/ Eli Dusenbury

Eli Dusenbury
Chief Financial Officer