FORM 6

**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

Havn Life Sciences Inc.(the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: April 9, 2021

Signed: /s/ *“Eli Dusenbury”*

(Signature)

Eli Dusenbury

(Print Name)

Chief Financial Officer

(Print Office)