

FORM 5

QUARTERLY LISTING STATEMENT

Name of Listed Issuer: ePlay Digital Inc. (the "Issuer").

Trading Symbol: EPY

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

For the 9-month period ended September 30, 2021 related party transactions were limited management contracts for services provided by certain officers and Directors as further defined in the Financial Statements.

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

(a) summary of securities issued during the period,

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
July 12, 2021	Common Shares	Acquisition Agreement	12,000,000	\$0.1458	\$1,749,600	Cash	NA	NA
July 27, 2021	Common Shares	Options Exercise	64,533	\$0.15	\$9,680	Cash	NA	NA
September 15, 2021	Common Shares	Consultant Services	193,846	\$0.195	\$37,800	Cash	NA	NA

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
September 14, 2021	200,000	Florton Artias Consulting Inc.	Consultant	\$0.195	September 14, 2024	\$0.195
September 14, 2021	250,000	Danielle Quatrochi	Consultant	\$0.195	September 14, 2024	\$0.195
September 14, 2021	50,000	Bill Wright	Consultant	\$0.195	September 14, 2024	\$0.195
September 14, 2021	50,000	Devin Matthews	Consultant	\$0.195	September 14, 2024	\$0.195
September 14, 2021	500,000	Mike Parmar	Consultant	\$0.195	September 14, 2024	\$0.195
September 14, 2021	200,000	Lew Turnquist	Director	\$0.195	September 14, 2024	\$0.195
September 14, 2021	200,000	Manfred von Nostitz	Director	\$0.195	September 14, 2024	\$0.195
September 14, 2021	200,000	Trevor Doerksen	Director	\$0.195	September 14, 2024	\$0.195

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,
- (b) number and recorded value for shares issued and outstanding,
- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

See Financial Statements for the 9-month period ended September 30, 2021 as filed on SEDAR and the CSE site November 29, 2021

- 4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.**

Trevor Doerksen, CEO, President, Director

Dong Shim, CFO, Secretary

Manfred Nostitz, Director

Lew Turnquist, Director

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

The MD&A for the 9-month period ended September 30, 2021 as filed on SEDAR and the CSE site November 29, 2021.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated: November 30, 2021.

Dong H. Shim
Name of Director or Senior Officer

/s/ Dong Shim
Signature

CFO and Corporate Secretary
Official Capacity

Issuer Details		For Quarter Ended	Date of Report
Name of Issuer		September 2021	YY/MM/D 21/11/29
ePlay Digital Inc.			
Issuer Address			
1739 – 246 Stewart Green SW			
City/Province/Postal Code		Issuer Fax No.	Issuer Telephone No.
Calgary, AB T3H 3C8		()	(403) 775-9475
Contact Name		Contact Position	Contact Telephone No.
Trevor Doerkson		CEO	(403) 775-9475
Contact Email Address		Web Site Address	
info@eplaydigital.com		www.eplaydigital.com	