



For Immediate Release

MegumaGold Corp.

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### MegumaGold Warrant Extension

Vancouver, BC, Canada, November 26<sup>th</sup>, 2021, MegumaGold Corp. (CSE: NSAU) (“MegumaGold” or the “Company”), reports that it is extending the term for the exercise of certain outstanding share purchase warrants issued in connection with a private placement that closed in November, 2017, as follows:

Date Issued	Issue Price	Market Price of Underlying Shares	Number of Amended Warrants	Previous Expiry Date	New Expiry Date	Exercise Price	Percentage of warrants held by Insiders
November 17, 2021	\$0.09 (part of unit, pre-split)	\$0.05	11,111,112	November 23, 2021	November 23, 2022	\$0.13	Nil

All other terms and conditions of the share purchase warrants remain the same and in full force and effect

#### On behalf of Board of Directors

Fred Tejada  
Chief Executive Officer and Director  
MegumaGold Corp.

For more information contact, please contact Junita Thakorlal, Investor Relations, at [info@megumagold.com](mailto:info@megumagold.com) or +1 (604) 687-2038.

#### About MegumaGold Corp.

MegumaGold Corp. (CSE: NSAU, OTC: NSAU, FWB: 2CM2) is a Canadian junior gold exploration company engaged in the business of acquiring, exploring, and developing natural resource properties. MegumaGold has centered its exploration focus on the Meguma Supergroup of Nova Scotia that hosts the producing Touquoy Gold Mine plus several other advanced-stage gold deposits. As a result, MegumaGold has assembled a strategically positioned, district-scale tenure position of 151,633 hectares within the Meguma Gold District. For additional information, please visit MegumaGold’s website: <http://www.MegumaGold.com>.

## **Forward-Looking Statements**

*All statements in this presentation, other than statements of historical fact, are "forward-looking information" with respect to MegumaGold within the meaning of applicable securities laws including, without limitation economic estimates and any statements related to estimated mining costs. MegumaGold provides forward-looking statements for the purpose of conveying information about current expectations and plans relating to the future and readers are cautioned that such statements may not be appropriate for other purposes. By its nature, this information is subject to inherent risks and uncertainties that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections or conclusions will not prove to be accurate, that assumptions may not be correct and that objectives, strategic goals and priorities will not be achieved. These risks and uncertainties include but are not limited to exploration findings, results and recommendations, as well as those risks and uncertainties identified and reported in MegumaGold's public filings under its SEDAR profile at [www.sedar.com](http://www.sedar.com). Although MegumaGold has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. MegumaGold disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise unless required by law.*

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