

YOOMA WELLNESS INC.

900, 135 Yorkville Ave.

Toronto, ON M5R 0C7

October 14, 2021

VIA EMAIL

Canadian Securities Exchange

100 King St W.

Suite 7210

Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Issuance of common shares ("Shares") of Yooma Wellness Inc. (the "Issuer") in connection with the acquisition of N8 Essentials LLC ("N8").

We are writing to confirm that the Issuer completed the acquisition of N8 on October 13, 2021 after the close of markets (the "**Transaction**"). The Transaction was implemented through an equity purchase agreement between Socati Corp. ("**Socati**"), a wholly-owned subsidiary of the Issuer, N8 and the members of N8 dated October 13, 2021 (the "**Purchase Agreement**"). On completion of the Transaction, N8 became a wholly-owned subsidiary of Socati, and its former members exchanged their membership interests in N8 for Shares of the Issuer.

We confirm receipt by the Issuer of all of the consideration due to the Issuer under the Purchase Agreement and its ancillary and related documents, and that the Issuer has issued 1,173,847 Shares to N8's former members in satisfaction of its obligations in connection with the same.

Accompanying this letter is a Notice of Proposed Issuance of Listed Securities (Form 9), Certificate of Compliance (Form 6) and an opinion of our counsel with respect to the issuance of the Issued Securities as required by Section 3 of CSE Policy 6.

Regards,

(Signed) "*Jordan Greenberg*"

Jordan Greenberg

Chief Executive Officer