

## FORM 7

### **MONTHLY PROGRESS REPORT**

Name of Listed Issuer: PROSPECT PARK CAPITAL CORP(the "Issuer").

Trading Symbol: PPK

Number of Outstanding Listed Securities: 32,347,072

Date: OCTOBER 6, 2021 FOR THE MONTH OF SEPTEMBER 2021

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

#### **General Instructions**

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

#### **Report on Business**

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact. – ON SEPTEMBER 8, 2021, THE ISSUER ANNOUNCED THAT IT ENTERED INTO A DEFINITIVE AGREEMENT DATED SEPTEMBER 3, 2021 (THE "AGREEMENT") WITH DIITALK COMMUNICATIONS INC. ("DIITALK") AND PPK ACQUISITION CORP., A WHOLLY OWNED SUBSIDIARY OF THE COMPANY, WHEREIN THE PARTIES HAVE AGREED TO THE COMPANY

ACQUIRING ALL OF THE ISSUED AND OUTSTANDING SECURITIES OF DIITALK.

PURSUANT TO THE AGREEMENT, DIITALK AND PPK ACQUISITION CORP. WILL AMALGAMATE WITH THE AMALGAMATING CORPORATION (TO BE NAMED DIITALK COMMUNICATIONS INC.) BECOMING A WHOLLY OWNED SUBSIDIARY OF THE COMPANY. IN CONSIDERATION FOR AMALGAMATING WITH PPK ACQUISITION CORP., THE SHAREHOLDERS OF DIITALK (OTHER THAN DISSENTING SHAREHOLDERS) WILL RECEIVE AN AGGREGATE OF UP TO 15,000,000 COMMON SHARES OF THE COMPANY, AND THE HOLDERS OF CONVERTIBLE SECURITIES OF DIITALK (NAMELY, COMMON SHARE WARRANTS) WILL RECEIVE WARRANTS OF THE COMPANY EXERCISABLE FOR AN AGGREGATE OF (SUBJECT TO AN EXCHANGE RATIO) APPROXIMATELY 616,724 COMMON SHARES OF THE COMPANY AT \$0.25 PER SHARE. IN ADDITION, THE COMPANY HAS AGREED TO ADVANCE \$50,000 TO DIITALK AS A REFUNDABLE DEPOSIT WITHIN THREE DAYS OF EXECUTION OF THE AGREEMENT. T

2. Provide a general overview and discussion of the activities of management. – MANAGEMENT CONTINUES TO VET AND REVIEWING MULTIPLE NEAR-TERM INVESTMENTS AS IT CONTINUES TO ACT AS AN INVESTMENT ISSUER.
3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law. – BESIDES THE ACQUISITION NOTED IN #1, NO NEW PRODUCTS OR SERVICES OFFERED. THE ISSUER IS A PUBLIC INVESTMENT CORPORATION THAT CARRIES ON BUSINESS WITH THE OBJECTIVE OF ENHANCING SHAREHOLDER VALUE. SUBJECT TO THE AVAILABILITY OF CAPITAL, THE ISSUER INTENDS TO CREATE A FOCUSED PORTFOLIO OF INVESTMENTS, INCLUDING THOSE WITHIN THE HEALTHCARE AND TECHNOLOGY SECTORS, THE COMPOSITION OF WHICH WILL VARY OVER TIME DEPENDING ON ITS ASSESSMENT OF A NUMBER OF FACTORS INCLUDING THE PERFORMANCE OF FINANCIAL MARKETS AND CREDIT RISK.
4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned. – N/A
5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship. – N/A
6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced. – N/A

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship. – N/A
8. Describe the acquisition of new customers or loss of customers. – N/A
9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks. – N/A
10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs. – N/A
11. Report on any labour disputes and resolutions of those disputes if applicable. – N/A
12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings. – N/A
13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness. – N/A
14. Provide details of any securities issued and options or warrants granted. – N/A

<b>Security</b>	<b>Number Issued</b>	<b>Details of Issuance</b>	<b>Use of Proceeds<sup>(1)</sup></b>

*(1) State aggregate proceeds and intended allocation of proceeds.*

15. Provide details of any loans to or by Related Persons. – N/A
16. Provide details of any changes in directors, officers or committee members. – N/A
17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends. - ECONOMIC WEAKNESS CAN AFFECT THE ISSUER'S ABILITY TO ATTRACT NEW BUSINESS AS QUALITY PROSPECTS BECOME LIMITED. FURTHER, THE ISSUER'S CLIENTS AND THEIR CUSTOMERS CAN BE ADVERSELY AFFECTED BY ECONOMIC SLOWDOWNS AND THIS CAN LEAD TO INCREASES IN ITS PROVISION FOR CREDIT AND LOAN LOSSES.

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated OCTOBER 6, 2021.

KYLE APPLEBY  
Name of Director or Senior  
Officer

"KYLE APPLEBY"  
Signature  
CFO  
Official Capacity

<b>Issuer Details</b>		For Month	Date of Report
Name of Issuer		End	21/10/06
PROSPECT PARK CAPITAL CORP		SEPTEMBER	
		30, 2021	
Issuer Address			
Suite 6000, 1 First Canadian Place, 100 King Street West			
City/Province/Postal Code		Issuer Fax No.	Issuer Telephone No.
Toronto, Ontario		( )	( )
M5X 1E2			
Contact Name – JIM GREIG		Contact Position	Contact Telephone No.
			778 788-2745
Contact Email Address		Web Site Address	
james_greig@hotmail.com			