

YOOMA WELLNESS INC.

900, 135 Yorkville Ave.

Toronto, ON M5R 0C7

October 4, 2021

VIA EMAIL

Canadian Securities Exchange

100 King St W.

Suite 7210

Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Acquisition by Yooma Wellness Inc. (the "Issuer") of Vertex Co., Ltd. ("Vertex").

We are writing to confirm that the Issuer completed the acquisition of all of the issued and outstanding securities of Vertex on October 1, 2021. The acquisition was implemented through a stock purchase agreement between the Issuer and the shareholders of Vertex entered into on October 1, 2021 (Toronto time) (the "**Purchase Agreement**") after the close of markets.

We confirm receipt by the Issuer of all of the issued and outstanding securities of Vertex and other consideration due to the Issuer under the Purchase Agreement, and that the Issuer has paid the cash and other consideration due to the vendors on closing of the transaction.

Accompanying this letter is a Notice of Proposed Significant Transaction (Form 10) and a Certificate of Compliance (Form 6) as required by Section 1 of CSE Policy 7.

Regards,

(Signed) "*Jordan Greenberg*"

Jordan Greenberg

Chief Executive Officer