

SPONSORSONE INC.
2 Campbell Drive, Suite 307C
Uxbridge, ON L9P 1H6

Re: SponsorsOne Inc. (the "Corporation")
Private Placement disclosed in Form 9 dated October 1, 2021 (the "Private Placement")

To Whom it May Concern:

This letter will confirm that the Corporation has received full consideration, being \$1,988,350.90 in proceeds, supporting the issuance of 86,450,039 common shares under the Private Placement.

I trust the foregoing to be in order.

Thank you.

Sincerely,

SponsorsOne Inc.

Per: *signed "Gary Bartholomew"*
Gary Bartholomew, Chairman