

FORM 2B

LISTING SUMMARY

Issuer Name: 1111 Exploration Corp.	Listing Statement Date: August 13, 2021			
Descriptions of securities to be listed: Common Shares				
Address: 1100-1111 Melville Street Vancouver, BC V6E 3V6	Brief Description of the Issuer's Business: The Issuer's principal business activity is the acquisition, exploration and evaluation of mineral property interests located in Canada. The Issuer's principal property is the Pinnacle Property located in British Columbia.			
Company Contact: Robert Cameron	Description of securities outstanding: Common Shares: 12,616,133 Warrants: 6,930,000 Options: Nil			
Phone: 778 989-1501	Symbol ELVN	Type Common	Number 12,616,133	CUSIP 68270A107
Fax: N/A	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A			
E-mail: rcpgeo@gmail.com	Dates of Press Release and Any Public Filings Concerning the Event: Press Release : Final Prospectus: August 4, 2021			
Jurisdiction of Incorporation: British Columbia	Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): May 17, 2021			
Website: N/A				
Fiscal Year End: January 31				

Financial Information as at: April 30, 2021 (unaudited), January 31, 2021 (audited)			Board of Directors:	
	[Current – April 30, 2021]	[Previous – January 31, 2021]	Name	Position
Current Assets	\$434,511	\$462,015	Robert Cameron	Director and CEO
Working Capital	\$377,073	\$394,097	Michael Sweatman	Director
Total assets	\$453,011	\$480,515	Scott Young	Director
Long-term liabilities	\$0	\$0	Kristian Whitehead	VP of Exploration
Shareholders' equity	\$395,573	\$412,597	Daniel Martino	CFO and Corporate Secretary

I certify that the above information is true to the best of my knowledge.

Date: August 13, 2021.

Signed: "Daniel Martino"

 CFO and Corporate Secretary
 Name: Daniel Martino