

RED LAKE GOLD INC.
810 – 789 West Pender Street
Vancouver BC V6H 1C2
Tel: 604.687-2038

July 22, 2021

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Attention: Filings

Dear Sir or Madam:

Re: Red Lake Gold Inc. (the “Company”)
Change of Auditor

In accordance with National Instrument 51-102, attached please find a copy of the reporting package (the “Reporting Package”) which consists of:

- (a) Change of Auditor Notice;
- (b) Letter from Former Auditor; and
- (c) Letter from Successor Auditor.

The Audit Committee and the Board of Directors have reviewed and approved the Reporting Package.

The Reporting Package will be mailed out along with the Company’s next annual general meeting materials.

Should you require further information, please do not hesitate to contact the undersigned.

Yours sincerely,

RED LAKE GOLD INC.

“Ryan Kalt”

Per:

Ryan Kalt
Chief Executive Officer

Encls.

cc: The CSE

**RED LAKE GOLD INC.
NOTICE OF CHANGE OF AUDITOR**

TO: Smythe LLP, Chartered Professional Accountants

AND TO: A Chan & Company LLP, Chartered Professional Accountant

TAKE NOTICE THAT:

- (a) Smythe LLP, Chartered Professional Accountants the former auditors (the “Former Auditors”) of Red Lake Gold Inc. (the "Corporation") have been requested to tender their resignation as the auditors of the Corporation effective July 19, 2021 and the directors of the Corporation on July 19, 2021 appointed A Chan & Company LLP, Chartered Professional Accountant (the “Successor”), as the Corporation’s successor auditors;
- (b) the Former Auditors were requested to resign by the Corporation;
- (c) the resignation of the Former Auditors and the appointment of the Successor has been approved by the audit committee and confirmed by the board of directors of the Corporation;
- (d) there have been no reservations contained in the Former Auditor's reports on any of the previous financial statements of the Corporation; and
- (e) there are no reportable events (as defined in National Instrument 51-102).

DATED at Vancouver, British Columbia, Canada this 19th day of July, 2021.

BY ORDER OF THE BOARD

“Ryan Kalt”

Ryan Kalt, Chief Executive Officer

July 19, 2021

Canadian Stock Exchange
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs and Mesdames:

**Re: Red Lake Gold Inc. (the “Company”)
- Change of Auditor**

We have read the statements made by the Company. in the attached copy of change of auditor notice dated July 19, 2021, which we understand will be filed pursuant to Section 4.11 of National Instrument 51-102.

We agree with the statements in the change of auditor notice dated July 19. 2021.

Yours very truly,

Smythe LLP

Chartered Professional Accountants
KK/jp/1001375

UNIT 114B – 8988 FRASERTON COURT
BURNABY, BC V5J 5H8

T: 604.239.0868
F: 604.239.0866



A CHAN AND COMPANY LLP
CHARTERED PROFESSIONAL ACCOUNTANT

July 19, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**RE: Red Lake Gold Inc. (the “Company”)
Change of Auditors**

As required by Section 4.11 of National Instrument 51-102, we have reviewed the information contained in the Notice of Change of Auditor dated July 19, 2021 (the “**Notice**”) for the above company and have the following comments:

With exception to the paragraph (a) of the Notice, with which we agree, we have no basis on which to agree or disagree with the statements made in paragraphs (b), (c), (d) and (e) of the Notice.

We understand that the Notice of Change of Auditor, together with this letter and a similar letter from Smythe LLP, Chartered Professional Accountants, the resigning auditors, will be provided to the Company’s registered shareholders with the meeting materials relating to the Company’s next annual general meeting of shareholders.

Yours truly,

A CHAN & COMPANY LLP, CHARTERED PROFESIONAL ACCOUNTANT

Per:

/s/ “Anthony Chan”,