

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Yooma Wellness Inc. (the "Issuer").

Trading Symbol: YOOM

Date: June 28, 2021

1. New Options Granted:

Date of Grant: N/A

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months

Total Number of optioned shares proposed for acceptance: N/A.

2. Options Cancelled:

Date of Cancellation: June 28, 2021

Name of Optionee	No. of Options Cancelled	Exercise Price	Original Date of Grant	Original Expiry Date
Ron Wardle	375,000	\$0.84	Feb 10, 2021	Feb 10, 2031
Lorne Abony	4,500,000	\$1.24	May 6, 2021	May 6, 2031
Jordan Greenberg	450,000	\$1.24	May 6, 2021	May 6, 2031
Brad Kelley	150,000	\$1.24	May 6, 2021	May 6, 2031
Mark Elfenbein	150,000	\$1.24	May 6, 2021	May 6, 2031
Scott Seder	75,000	\$1.24	May 6, 2021	May 6, 2031

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Joel Smith	10,000	\$1.24	May 6, 2021	May 6, 2031
Hayden Sawyer	20,000	\$1.24	May 6, 2021	May 6, 2031
James Lawson Baker	100,000	\$1.24	May 6, 2021	May 6, 2031

Total number of options cancelled: 5,830,000.

3. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares	Exercise Price	Original Date of Grant	Expiry Date
Anthony Lacavera	41,250	\$5.00	June 8, 2018	Jan 1, 2025
Anthony Lacavera	12,500	\$5.00	June 8, 2018	April 1, 2025
Anthony Lacavera	25,000	\$5.00	June 8, 2018	June 8, 2025
Jordan Greenberg	1,350,000	\$0.84	Feb 10, 2021	Feb 10, 2031
Ron Wardle	75,000	\$0.84	Feb 10, 2021	Feb 10, 2031

4. Other Presently Outstanding Deferred Share Units:

Name of DSU Holder	No. of DSUs	Share Price Used for Issuance	Expiry Date
Lorne Abony	79,174	\$1.24	N/A
Antonio Costanzo	56,906	\$1.24	N/A
Anthony Lacavera	71,751	\$1.24	N/A

4. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

N/A

- (b) State the date of the news release announcing the grant of options.

N/A

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

75,540,763

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

Aggregate Shares Subject to Options: 1.99%

Aggregate Shares Subject to DSUs: 0.28%

Aggregate Shares Subject to All Equity Incentives: 2.27%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

5,842,495

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

N/A

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

N/A

5. Certificate of Compliance:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated June 28, 2021 .

Jordan Greenberg
Name of Director or Senior
Officer

(Signed) "Jordan Greenberg"
Signature

Chief Executive Officer
Official Capacity