**BETTERLIFE PHARMA INC.**

June 25, 2021

Canadian Securities Exchange

100 - 535 Thurlow Street, Suite 1122

Vancouver, British Columbia, V6E 3L2

Dear Sirs/Mesdames:

**Re: BetterLife Pharma Inc. (the “Company”)**

Pursuant to Section 2.7 of Policy 6 of the Canadian Securities Exchange, the Company has received $226,953.63 from the issuance of 500,000 units, consisting of 500,000 common shares and 500,000 share purchase warrants, and from the issuance of 478,750 share purchase warrants in connection with the transactions outlined in the Company’s Form 9 – Notice of Proposed Issuance of Listed Securities dated June 25, 2021.

Yours very truly,

**BETTERLIFE PHARMA INC.**

*/s/ Moira Ong*

Authorized Signatory