

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

RE: Closing of Private Placement of Units

Dated: June 8, 2021

International Cobalt Corp. (the “**Listed Issuer**”) hereby certifies to the CSE that it has closed a non-brokered private placement of 2,350,000 units (“**Units**”). Each Unit is comprised of one common share and one common share purchase warrant for gross aggregate proceeds of \$376,000.

International Cobalt Corp.

Date: June 8, 2021

Signed: “Eugene Beukman”
(Signature)

Eugene Beukman
(Print Name)

Director
(Print Office)