

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

RE: Closing of Private Placement

Dated: June 8, 2021

Christina Lake Cannabis Corp. (the “**Listed Issuer**”) hereby certifies to the CSE that it has closed the first tranche of a non-brokered private placement of 6,283,812 units (“**Units**”). Each Unit is comprised of one common share and one-half of one common share purchase warrant for gross aggregate proceeds of \$2,639,201.04. The Listed Issuer has also issued 445,000 Common shares in satisfaction of certain consulting agreements regarding management and consultant performance bonuses.

CHRISTINA LAKE CANNABIS CORP.

Date: June 8, 2021

Signed: “Joel Dumaresq”
(Signature)

Joel Dumaresq
(Print Name)

Director and CEO
(Print Office)