

## ORM 7

### **MONTHLY PROGRESS REPORT**

Name of Listed Issuer: Link Global Technologies Inc. (the "Issuer").

Trading Symbol: LNK

Number of Outstanding Listed Securities: 52,273,498

Date: June 4, 2021 (for the month ended May 31, 2021)

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

#### **General Instructions**

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

#### **Report on Business**

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.
  - *Link Global Technologies continued its activities to execute its core strategy of securing low cost, reliable power and supplying its partners with smart infrastructure and cost-efficient power solutions for data hosting and digital mining operations.*

- *On April 12, 2021, the Company signed a definitive agreement with Neptune Digital Assets Corp. to create the joint venture PureDigital Power Corp. PureDigital is a power and bitcoin mining infrastructure company with an emphasis on clean sustainable energy. PureDigital will develop an initial five-megawatt renewable-energy-dominated bitcoin mining facility in Alberta, with potential for expansion and scaling. This definitive agreement follows shortly after the announcement on March 19, 2021, for a Link and Neptune joint venture to develop a green energy facility. All bitcoin mined at the Pure operations are expected to be held in the treasury for reinvestment and DeFi-based (decentralized finance) earnings similarly to Neptune's current approach to treasury and asset management.*
  - *Shared PureDigital responsibilities: The management, administration and yield investment of all PureDigital crypto earnings; The financial oversight and procurement of future PureDigital financial investments; The development of the potential PureDigital carbon credit tokens or NFT (non-fungible token); Procurement of renewable energy resources required for PureDigital; Management and supervision of PureDigital; Operation of PureDigital facility; Hiring employees and associated staff to run PureDigital; and Procurement of bitcoin mining machines.*
  - *On April 13, 2021, the Company's joint venture, PureDigital, signs a letter of intent (LOI) with a solar consultant, specializing in the adoption of renewable energy, for 20 megawatts (MW) of power and associated carbon credits.*
2. Provide a general overview and discussion of the activities of management.
- *Management continues to pursue its phased plan for expanding its operations at several power facilities in Alberta, primarily supplying power to third parties for use in digital currency mining operations.*
  - *On April 19, 2021, the Company arranged a private placement of units of the company with certain directors and other investors of the company for aggregate proceeds of \$1.5-million at 80 cents per unit. Each unit issued under the private placement consists of one common share and one common share purchase warrant, with each warrant entitling the holder to acquire one common share at a price of \$1.25 for a period of 24 months following the closing of the offering. The company intends to use the proceeds from the offering for general working capital purposes. The placement is expected to close during May 2021.*
3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

*Nothing to report.*

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

*Nothing to report.*

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

*Nothing to report.*

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

*Nothing to report.*

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

*Nothing to report.*

8. Describe the acquisition of new customers or loss of customers.

*Nothing to report.*

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

*Nothing to report.*

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

*Nothing to report.*

11. Report on any labour disputes and resolutions of those disputes if applicable.

*Nothing to report.*

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

*Nothing to report.*

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

*None to report*

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds <sup>(1)</sup>
Common shares	757,576	Exercise of Warrants	General Working Capital Purposes
Common shares	465,500	Debt conversion	General Working Capital Purposes
Common Shares	2,185,000	\$0.90 Units Offering with full warrant at \$1.25	General Working Capital Purposes

<sup>(1)</sup> State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

*Loans from Mr. Stephen Jenkins, CEO, in the form of cash and bitcoins, totalled \$458,735 as at May 31, 2021.*

16. Provide details of any changes in directors, officers or committee members.

*Mr. Michael Vogel joined the board of directors on May 12, 2021, replacing Mr. Bijan Alizadeh who resigned for personal reasons. Mr. Vogel is the original founder of Netcoins Inc. (sold to Bigg Digital Assets Inc.) and currently chief executive officer of Coinstream, a bitcoin company aimed at the U.S. market, offering a streamlined way for Americans to buy cryptocurrencies. Mr. Vogel is also founder and chief executive officer of Encore Ventures, which is involved in the development and incubation/advisory of new start-ups and technologies in both crypto and tech spaces. Mr. Vogel's specialty is fast-growing start-ups in disruptive sectors -- taking new ideas and products from concept to market to scale, something he has done multiple times in building several multimillion-dollar start-ups. Mr. Vogel brings a wealth of experience and knowledge across board, public market, executive and engineering levels. Mr. Vogel is regularly interviewed in both Canadian and international media as a thought leader in the crypto industry.*

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

*The recent outbreak of the coronavirus, also known as "COVID-19", has spread across the globe and is impacting worldwide economic activity. Overall, to date, the COVID-19 pandemic has not had a material impact on the business and operations of Link, and the Issuer is continuing as usual outside of restrictions imposed by the pandemic.*

*Prior to the outbreak of COVID-19: (i) Link was focussed on expanding its operations in Alberta, Canada, and away from its Oregon-based operations, thereby reducing any negative effects of travel restrictions and cross-border activity arising as a result of COVID-19; (ii) Link's management and consultants interacted and communicated remotely, using technology and other virtual methods of communication, thereby reducing any negative effects of social distancing guidelines imposed due to COVID-19; and (iii) movement, delivery and operation of the Issuer's cryptocurrency mining machines was not affected by measures taken to counter the outbreak. Throughout the pandemic, the Issuer was able to continue and complete phase one of the commissioning of its cryptocurrency mining operations in Alberta, without any undue delay or issues arising from COVID-19.*

*Notwithstanding the foregoing, conditions surrounding the coronavirus continue to evolve and government authorities have implemented emergency measures to mitigate the spread of the virus. The extent to which the coronavirus may impact the Issuer's ongoing business activities will depend on future developments, such as the ultimate geographic spread of the disease, the duration of the outbreak, travel restrictions, business disruptions, and the effectiveness of actions taken in Canada and other countries to contain and treat the disease. These events are highly uncertain and as such, the Issuer cannot determine their overall financial impact at this time. The Issuer will continue to closely monitor and assess the impact of COVID-19 on its business and operations.*

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated June 4, 2021.

Emmery Wang  
Name of Director or Senior  
Officer

/s/ Emmery Wang  
Signature  
Chief Financial Officer  
Official Capacity

<b>Issuer Details</b>	For Month End	Date of Report
Name of Issuer		YY/MM/D
Link Global Technologies Inc.	May 2021	June 4, 2021
Issuer Address		
1430 – 800 West Pender Street		
City/Province/Postal Code	Issuer Fax No.	Issuer Telephone No.
Vancouver, British Columbia,	(N/A)	(877) 770-6545
Contact Name	Contact Position	Contact Telephone No.
Stephen Jenkins	CEO	(877) 770-6545
Contact Email Address	Web Site Address	
<a href="mailto:stephen@linkglobal.io">stephen@linkglobal.io</a>	<a href="http://www.linkglobal.io">www.linkglobal.io</a>	